



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds Thursday, 10 September 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,416	4.90%	3.54%	142.59	\$14,259	\$36	\$14,295
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$129,280	4.29%	3.04%	144.65	\$144,647	\$311	\$144,958
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,027	4.71%	2.84%	139.46	\$13,946	\$28	\$13,974
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,586	5.67%	3.15%	124.73	\$12,473	\$28	\$12,500
DBNGP Finance Corporation Pty Ltd	AU3CB0160679	Fixed	8.25%	SemiAnnual		29/09/2015	\$50,000	3.56%	8.24%	100.17	\$50,086	\$1,906	\$51,992
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.48%	6.84%	102.32	\$51,160	-\$66	\$51,093
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.53%	6.13%	101.94	\$10,194	\$167	\$10,362
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.02%	7.41%	107.95	\$53,974	\$1,402	\$55,376
PMP Finance Pty Limited	AU3CB0215259	Fixed	8.75%	SemiAnnual		23/10/2017	\$10,000	6.93%	8.45%	103.50	\$10,350	\$347	\$10,697
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.11%	6.72%	109.83	\$10,983	\$414	\$11,397
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.59%	6.98%	103.90	\$10,390	\$323	\$10,713
Silver Chef Limited	AU3CB0199354	Fixed	8.50%	SemiAnnual		14/09/2018	\$10,000	7.22%	8.22%	103.40	\$10,340	\$2	\$10,342
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.61%	7.88%	100.90	\$10,090	-\$9	\$10,081
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.57%	5.40%	106.55	\$10,655	\$170	\$10,826
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	7.01%	8.87%	107.10	\$10,710	\$31	\$10,741
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.81%	7.65%	107.80	\$10,780	\$340	\$11,120
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.33%	7.32%	104.50	\$10,450	\$81	\$10,531

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^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.46%	2.81%	101.48	\$10,148	\$14	\$10,162
^ 360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	5.99%	6.69%	103.20	\$10,320	-\$8	\$10,313
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.65%	5.52%	108.80	\$10,880	\$257	\$11,137
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	3.99%	5.20%	105.76	\$10,576	\$178	\$10,754
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.87%	6.14%	118.01	\$118,008	\$690	\$118,698
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.69%	6.05%	107.43	\$10,743	\$250	\$10,993
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	4.03%	5.54%	108.29	\$10,829	\$204	\$11,033
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	5.63%	5.99%	101.90	\$10,190	\$181	\$10,371
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.58%	6.14%	108.03	\$10,803	\$143	\$10,946
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	2.99%	6.39%	121.25	\$60,623	\$653	\$61,276
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.64%	6.56%	118.14	\$118,141	\$1,158	\$119,299
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.41%	5.21%	110.43	\$11,043	\$75	\$11,118
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.02%	3.63%	103.29	\$10,329	\$40	\$10,369
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.34%	6.70%	123.22	\$12,322	\$253	\$12,575
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.96%	5.64%	110.78	\$11,078	\$143	\$11,221
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	5.68%	6.15%	100.75	\$10,075	\$292	\$10,367
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	7.94%	7.37%	96.30	\$9,630	\$326	\$9,956

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Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	5.01%	6.68%	112.27	\$11,227	\$197	\$11,424
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.88%	7.04%	106.60	\$10,660	\$94	\$10,754
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	6.98%	7.42%	103.10	\$10,310	\$173	\$10,483
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	7.01%	7.55%	102.70	\$10,270	\$164	\$10,434
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.80%	4.62%	106.06	\$10,606	\$133	\$10,738
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.26%	4.44%	101.33	\$10,133	\$5	\$10,138
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	5.21%	6.79%	114.16	\$11,416	\$251	\$11,666
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$50,000	4.99%	6.53%	109.20	\$54,600	\$475	\$55,075
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	3.40%	3.63%	101.83	\$10,183	\$18	\$10,201
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.92%	4.94%	111.41	\$11,141	\$236	\$11,377
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.61%	5.00%	104.93	\$10,493	\$170	\$10,663
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$10,000	4.27%	3.53%	53.53	\$5,353		\$5,353
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$50,000	4.01%	5.49%	72.52	\$36,261		\$36,261
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$10,000	4.05%	3.63%	86.05	\$8,605		\$8,605
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$10,000	4.87%	4.81%	105.44	\$10,544		\$10,544
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$10,000	4.27%	3.71%	98.30	\$9,830		\$9,830
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$10,000	4.95%	4.17%	99.21	\$9,921		\$9,921

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Thursday, 10 September 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$10,000	4.84%	3.69%	96.50	\$9,650		\$9,650
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$10,000	4.75%	4.53%	113.40	\$11,340		\$11,340
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$10,000	5.00%	3.86%	103.65	\$10,365		\$10,365
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.87%	3.74%	106.10	\$10,610		\$10,610
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$10,000	5.12%	4.12%	112.50	\$11,250		\$11,250
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$10,000	5.01%	3.72%	105.56	\$10,556		\$10,556

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	3.42%	6.59%	102.44	\$10,244	\$168	\$10,412
[^] AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.60%	7.27%	103.10	\$103,100	\$2,910	\$106,010
[^] Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	4.11%	7.22%	105.70	\$105,700	\$2,344	\$108,044

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*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

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DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	3.53%	2.44%	99.17	\$9,917	\$4	\$9,921
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.67%	2.59%	99.74	\$9,974	\$16	\$9,990
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.47%	5.97%	101.10	\$10,110	\$20	\$10,130
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	7.78%	6.71%	96.15	\$9,615	\$136	\$9,751
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	6.36%	6.49%	101.10	\$10,110	\$149	\$10,259
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.53%	2.74%	101.69	\$10,169	\$14	\$10,182
^ Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	10.42%	7.68%	88.90	\$8,890	\$2	\$8,892
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.35%	6.43%	101.80	\$10,180	\$145	\$10,325
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.41%	7.32%	101.60	\$10,160	-\$6	\$10,154
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.32%	2.66%	92.67	\$9,267	\$4	\$9,271
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.64%	4.09%	102.85	\$10,285	-\$1	\$10,283
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.15%	2.95%	85.97	\$42,984	\$21	\$43,005

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Senior Bonds Thursday, 10 September 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 10 September 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.50%	5.81%	101.55	\$50,774	\$291	\$51,064
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	3.41%	2.80%	99.50	\$9,950	-\$1	\$9,950
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	3.99%	6.75%	102.21	\$10,221	\$146	\$10,367
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.75%	3.13%	99.20	\$49,600	\$327	\$49,927
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.39%	3.58%	98.95	\$98,950	\$485	\$99,435
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.52%	6.15%	104.05	\$52,027	-\$61	\$51,965
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.34%	3.47%	98.15	\$98,150	\$1,046	\$99,196
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	3.07%	4.23%	102.46	\$10,246	\$21	\$10,268
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.43%	5.07%	103.69	\$10,369	-\$9	\$10,361
Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.34%	4.83%	102.03	\$10,203	\$65	\$10,268
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	4.14%	4.21%	100.39	\$100,388	\$12	\$100,400
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	4.47%	4.86%	101.78	\$10,178	-\$8	\$10,170
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	4.22%	4.09%	100.00	\$10,000	\$92	\$10,092
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.83%	6.73%	100.90	\$10,090	\$112	\$10,202

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DirectBonds Indicative Floating Rate Callable Bonds Thursday, 10 September 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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