Seis. Matters
The Seismic Research Daily Bulletin

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Australian Market Update

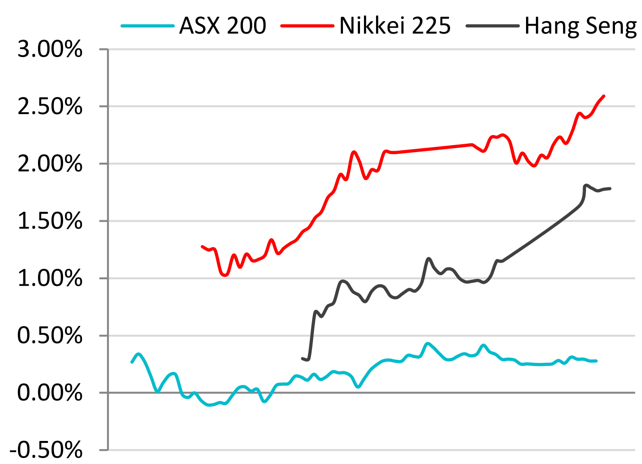
Asian markets surge on data out of China, Japan

Asian markets rallied today as China said its exports surged 21.8% in the year to February, beating analysts' estimates, and revised data showed Japan's economy emerged from recession in the fourth quarter. China's trade surplus narrowed from US$29.2 billion to US$15.3Bn, but did not fall into deficit, as expected, thanks to imports falling 15.2%. In a month shortened by China's week-long Lunar New Year holiday, shipments of iron ore fell 14% to a four-month low of 56.4 million tonnes (Mt). Iron ore imports were down 16.2% from a year earlier, while imports for Jan and Feb, which should theoretically erase the new year effect, were down 1.5% over 12 months. Flinders Mines (ASX: FMS), Northern Iron (ASX: NFE) and Grange Resources (ASX: GGR) all closed down at least 3.8%. Fortescue Metals Group (ASX: FMG) and Rio Tinto (ASX: RIO), however, Australia's third and second-largest iron ore producers, both closed in positive territory today.

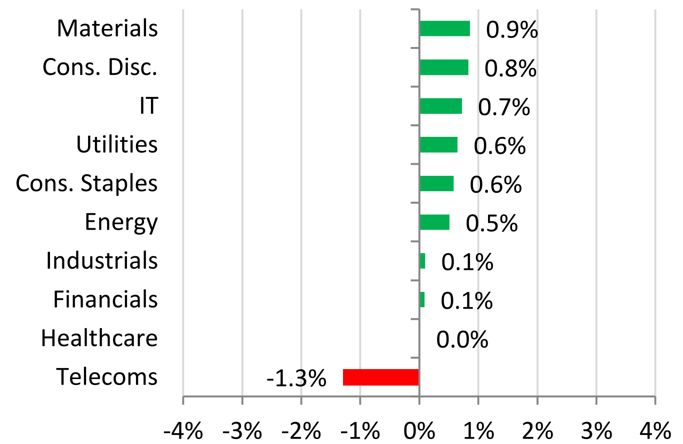
Asia-Pacific Market Data

	Last	+/-	%	1W %	1M %
ASX 200	5,123.4	14.20	0.3%	0.7%	3.1%
Nikkei 225 (Japan)	12,269.0	309.94	2.6%	5.8%	10.1%
Hang Seng (Hong Kong)	23,170.3	405.87	1.8%	1.3%	-0.2%
Shanghai Composite	2,322.3	-4.98	-0.2%	-1.7%	-4.6%
KOSPI (Sth. Korea)	2,006.0	-2.24	-0.1%	-1.2%	2.6%
90 Day Bank Bill Rate	3.0	3.00	1.0%	2.4%	2.7%
Cash Rate-90 Bill Spread	-3.0	-3.00	-	-4%	-4.9%
Aus 10Yr Bond Yield	3.5	10.50	3.1%	6.3%	2.1%
Aus-U.S. 10Yr Spread	153.9	9.63	-	3%	1.1%
AUD-USD	$1.0243	-0.0025	-0.2%	0.4%	-0.7%
AUD-Euro	€0.7825	-0.0010	-0.1%	0.2%	-1.3%
AUD-JPY	¥97.68	0.3010	0.3%	-2.2%	-2.1%
AUD-GBP	£0.6835	-0.0007	-0.1%	-0.7%	-4.4%
AUD-NZD	$1.2406	0.0009	0.1%	-0.3%	-0.5%

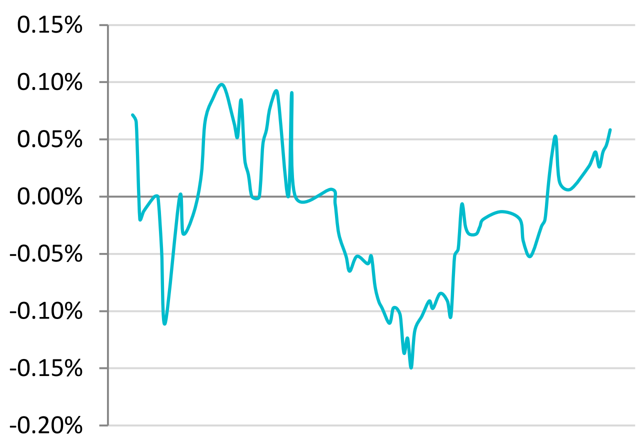
ASX, Japan & HK – Intraday % Chg



Sector Performance – ASX 200



S&P 500 Futures – Intraday % Chg



Data for the tables and charts sourced from Bloomberg & Seismic Research

Resource Stocks – Today's Top Movers

Today's Biggest Winners – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Beadell Resources	BDR	0.925	0.150	19.4%	Gold/Precious Metals	Gold
Nexus Energy	NXS	0.170	0.020	13.3%	Energy	Oil & Gas
Ramelius Resources	RMS	0.360	0.040	12.5%	Gold/Precious Metals	Gold
Bathurst Resources	BTU	0.340	0.035	11.5%	Energy	Coal
Senex Energy	SXY	0.750	0.070	10.3%	Energy	Oil & Gas
Papillon Resources	PIR	1.345	0.105	8.5%	Gold/Precious Metals	Gold
Red 5	RED	0.955	0.065	7.3%	Gold/Precious Metals	Gold
Red Fork Energy	RFE	0.690	0.045	7.0%	Energy	Oil & Gas
Watpac Ltd	WTP	0.710	0.045	6.8%	Engineering & Construction	Contracting & Property Develop.
Tiger Resources	TGS	0.320	0.020	6.7%	Non-Ferrous Mining	Copper-Cobalt
Teranga Gold Corp. (CDI)	TGZ	1.290	0.075	6.2%	Gold/Precious Metals	Gold
Linc Energy	LNC	2.700	0.150	5.9%	Energy	Coal-to-liquids
White Energy Co.	WEC	0.200	0.010	5.3%	Energy	Coal
Perseus Mining	PRU	1.755	0.085	5.1%	Gold/Precious Metals	Gold
Decmil Group	DCG	2.520	0.120	5.0%	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.
Resolute Mining	RSG	1.395	0.065	4.9%	Gold/Precious Metals	Gold
St Barbara	SBM	1.205	0.055	4.8%	Gold/Precious Metals	Gold
Kingsgate Consolidated	KCN	3.710	0.160	4.5%	Gold/Precious Metals	Gold
Sandfire Resources	SFR	7.200	0.300	4.3%	Non-Ferrous Mining	Copper
Evolution Mining	EVN	1.380	0.055	4.2%	Gold/Precious Metals	Gold

Today's Biggest Losers – ASX 300 Resources

Name	Code	Price A$	1D +/-	1D %	Industry Group	Industry Subgroup
Alkane Resources	ALK	0.580	-0.030	-4.9%	Non-Ferrous Mining	Rare Metals & Gold
Blackthorn Resources	BTR	0.940	-0.040	-4.1%	Non-Ferrous Mining	Base Metals
Flinders Mines	FMS	0.071	-0.003	-4.1%	Iron Ore/Steel	Iron Ore & Diamonds
Northern Iron	NFE	0.490	-0.020	-3.9%	Iron Ore/Steel	Iron Ore
Grange Resources	GRR	0.250	-0.010	-3.8%	Iron Ore/Steel	Iron Ore
Aquarius Platinum	AQP	0.790	-0.030	-3.7%	Gold/Precious Metals	Platinum
Downer EDI	DOW	5.360	-0.200	-3.6%	Industrial Products & Services	Resources & Infrastructure Serv.
Panoramic Resources	PAN	0.415	-0.015	-3.5%	Non-Ferrous Mining	Nickel
Elemental Minerals	ELM	0.280	-0.010	-3.4%	Non-Ferrous Mining	Potash
Molopo Energy	MPO	0.285	-0.010	-3.4%	Energy	Oil & Gas
Forge Group	FGE	6.590	-0.220	-3.2%	Engineering & Construction	Engineering & Construction Serv.
Bradken	BKN	7.330	-0.210	-2.8%	Industrial Products & Services	Mining & Industrial Products
Ivanhoe Australia	IVA	0.350	-0.010	-2.8%	Gold/Precious Metals	Copper-Gold
Horizon Oil	HZN	0.450	-0.010	-2.2%	Energy	Oil & Gas
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Sedgman	SDM	1.030	-0.020	-1.9%	Engineering & Construction	Mining Services
Ampella Mining	AMX	0.260	-0.005	-1.9%	Gold/Precious Metals	Gold
Orica	ORI	25.650	-0.470	-1.8%	Basic Materials	Chemicals & Mining Services
Macmahon Holdings	MAH	0.285	-0.005	-1.7%	Engineering & Construction	Construction & Mining Services
Asciano	AIO	5.610	-0.090	-1.6%	Transport-related	Ports & Rail

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Winners

Winners – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Intrepid Mines	IAU	0.275	0.060	27.9%	Gold/Precious Metals	Gold-Silver
Ramelius Resources	RMS	0.360	0.055	18.0%	Gold/Precious Metals	Gold
Beadell Resources	BDR	0.925	0.140	17.8%	Gold/Precious Metals	Gold
Perseus Mining	PRU	1.755	0.235	15.5%	Gold/Precious Metals	Gold
Austal	ASB	0.675	0.085	14.4%	Industrial Products & Services	Shipbuilding
Sandfire Resources	SFR	7.200	0.650	9.9%	Non-Ferrous Mining	Copper
Bluescope Steel	BSL	4.940	0.440	9.8%	Iron Ore/Steel	Steel
Watpac Ltd	WTP	0.710	0.060	9.2%	Engineering & Construction	Contracting & Property Develop.
Caltex Energy	CTX	22.360	1.820	8.9%	Energy	Refining
Indophil Resources	IRN	0.370	0.030	8.8%	Gold/Precious Metals	Copper-Gold

Winners – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Intrepid Mines	IAU	0.275	0.075	38%	Gold/Precious Metals	Gold-Silver
Indophil Resources	IRN	0.370	0.100	37.0%	Gold/Precious Metals	Copper-Gold
Bluescope Steel	BSL	4.940	1.280	35.0%	Iron Ore/Steel	Steel
OM Holdings	OMH	0.335	0.070	26.4%	Non-Ferrous Mining	Manganese
Forge Group	FGE	6.590	1.140	20.9%	Engineering & Construction	Engineering & Construction Serv.
Energy World Corp.	EWC	0.350	0.060	20.7%	Utilities	Integrated Utility
Clough	CLO	1.340	0.210	18.6%	Engineering & Construction	Oil & Gas Services
Seven Group Holdings	SVW	11.220	1.640	17.1%	Industrial Products & Services	Mining Services
Bradken	BKN	7.330	1.060	16.9%	Industrial Products & Services	Mining & Industrial Products
Linc Energy	LNC	2.700	0.390	16.9%	Energy	Coal-to-liquids

Winners – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Linc Energy	LNC	2.700	1.890	233%	Energy	Coal-to-liquids
Forge Group	FGE	6.590	2.830	75.3%	Engineering & Construction	Engineering & Construction Serv.
Clough	CLO	1.340	0.510	61.4%	Engineering & Construction	Oil & Gas Services
Downer EDI	DOW	5.360	1.910	55.4%	Industrial Products & Services	Resources & Infrastructure Serv.
Bradken	BKN	7.330	2.590	54.6%	Industrial Products & Services	Mining & Industrial Products
Indophil Resources	IRN	0.370	0.130	54.2%	Gold/Precious Metals	Copper-Gold
NRW Holdings	NWH	2.030	0.705	53.2%	Engineering & Construction	Mining Services
Bluescope Steel	BSL	4.940	1.560	46.2%	Iron Ore/Steel	Steel
Karoon Gas	KAR	6.750	2.110	45.5%	Energy	Oil & Gas
Texon Petroleum	TXN	0.580	0.168	45.0%	Energy	Oil & Gas

Winners – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Bluescope Steel	BSL	4.940	2.600	111%	Iron Ore/Steel	Steel
Linc Energy	LNC	2.700	1.415	110%	Energy	Coal-to-liquids
Caltex Energy	CTX	22.360	9.450	73%	Energy	Refining
Clough	CLO	1.340	0.540	68%	Engineering & Construction	Oil & Gas Services
Horizon Oil	HZN	0.450	0.150	50%	Energy	Oil & Gas
Fletcher Building	FBU	7.470	2.370	46%	Building Materials	Building Materials
Sundance Energy Australia	SEA	1.050	0.320	44%	Energy	Oil & Gas
Roc Oil	ROC	0.545	0.165	43%	Energy	Oil & Gas
DuluxGroup	DLX	4.180	1.250	43%	Basic Materials	Paint Manuf. & Marketing
Downer EDI	DOW	5.360	1.510	39%	Industrial Products & Services	Resources & Infrastructure Serv.

Data for the tables and charts sourced from Bloomberg & Seismic Research

ASX 300 Resources – Losers

Losers – Week-on-Week – ASX 300 Resources

Name	Code	Price A$	1W +/-	1W %	Industry Group	Industry Subgroup
Boart Longyear	BLY	1.470	-0.255	-14.8%	Industrial Products & Services	Drilling Services & Products
Mirabela Nickel	MBN	0.345	-0.040	-10.4%	Non-Ferrous Mining	Nickel
Paladin Energy	PDN	1.055	-0.105	-9.1%	Energy	Uranium
Nufarm	NUF	5.110	-0.490	-8.8%	Basic Materials	Agricultural Chemicals
Northern Iron	NFE	0.490	-0.045	-8.4%	Iron Ore/Steel	Iron Ore
Discovery Metals	DML	0.655	-0.060	-8.4%	Non-Ferrous Mining	Copper
Elemental Minerals	ELM	0.280	-0.025	-8.2%	Non-Ferrous Mining	Potash
Aquarius Platinum	AQP	0.790	-0.070	-8.1%	Gold/Precious Metals	Platinum
Noble Mineral Resources	NMG	0.057	-0.005	-8.1%	Gold/Precious Metals	Gold
Noble Mineral Resources	NMG	0.057	-0.005	-8.1%	Gold/Precious Metals	Gold

Losers – Month-on-Month – ASX 300 Resources

Name	Code	Price A$	1M +/-	1M %	Industry Group	Industry Subgroup
Mirabela Nickel	MBN	0.345	-0.165	-32.4%	Non-Ferrous Mining	Nickel
Matrix Composites & Eng.	MCE	1.300	-0.595	-31.4%	Industrial Products & Services	Oil & Gas Products & Services
Discovery Metals	DML	0.655	-0.295	-31.1%	Non-Ferrous Mining	Copper
Teranga Gold Corp. (CDI)	TGZ	1.290	-0.545	-29.7%	Gold/Precious Metals	Gold
Boart Longyear	BLY	1.470	-0.550	-27.2%	Industrial Products & Services	Drilling Services & Products
Aquarius Platinum	AQP	0.790	-0.285	-26.5%	Gold/Precious Metals	Platinum
Ampella Mining	AMX	0.260	-0.080	-23.5%	Gold/Precious Metals	Gold
Saracen Mineral Holdings	SAR	0.315	-0.095	-23.2%	Gold/Precious Metals	Gold
Endeavour Mining Corp. (CDI)	EVR	1.560	-0.470	-23.2%	Gold/Precious Metals	Gold
Mount Gibson Iron	MGX	0.675	-0.200	-22.9%	Iron Ore/Steel	Iron Ore

Losers – 3 Months – ASX 300 Resources

Name	Code	Price A$	3M +/-	3M %	Industry Group	Industry Subgroup
Discovery Metals	DML	0.655	-0.975	-59.8%	Non-Ferrous Mining	Copper
Noble Mineral Resources	NMG	0.057	-0.073	-56.2%	Gold/Precious Metals	Gold
Tanami Gold	TAM	0.250	-0.298	-54.4%	Gold/Precious Metals	Gold
Teranga Gold Corp. (CDI)	TGZ	1.290	-0.860	-40.0%	Gold/Precious Metals	Gold
New Standard Energy	NSE	0.195	-0.115	-37.1%	Energy	Oil & Gas
Gryphon Minerals	GRY	0.345	-0.195	-36.1%	Gold/Precious Metals	Gold
Maverick Drilling & Expl.	MAD	0.615	-0.325	-34.6%	Energy	Oil & Gas
Elemental Minerals	ELM	0.280	-0.140	-33.3%	Non-Ferrous Mining	Potash
Molopo Energy	MPO	0.285	-0.140	-32.9%	Energy	Oil & Gas
Medusa Mining	MML	4.080	-1.880	-31.5%	Gold/Precious Metals	Gold

Losers – 1 Year – ASX 300 Resources

Name	Code	Price A$	1Y +/-	1Y %	Industry Group	Industry Subgroup
Noble Mineral Resources	NMG	0.057	-0.413	-87.9%	Gold/Precious Metals	Gold
Ivanhoe Australia	IVA	0.350	-1.423	-80.3%	Gold/Precious Metals	Copper-Gold
Ampella Mining	AMX	0.260	-0.990	-79.2%	Gold/Precious Metals	Gold
Elemental Minerals	ELM	0.280	-0.920	-76.7%	Non-Ferrous Mining	Potash
Flinders Mines	FMS	0.071	-0.229	-76.3%	Iron Ore/Steel	Iron Ore & Diamonds
Azimuth Resources	AZH	0.220	-0.670	-75.3%	Gold/Precious Metals	Gold & Uranium
Samson Oil & Gas	SSN	0.033	-0.092	-73.6%	Energy	Oil & Gas
Intrepid Mines	IAU	0.275	-0.760	-73.4%	Gold/Precious Metals	Gold-Silver
Metminco	MNC	0.045	-0.120	-72.7%	Non-Ferrous Mining	Copper
Cockatoo Coal	COK	0.110	-0.265	-70.7%	Energy	Coal

Data for the tables and charts sourced from Bloomberg & Seismic Research

Resources & Materials – Analyst Recommendations – Highest Return

Name	Code	Price	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Aquarius Platinum	AQP	$0.79	$6.365	$5.575	705.6%	18	Gold/Precious Metals	Platinum	$385m
Metminco	MNC	$0.045	$0.338	$0.293	650.1%	1	Non-Ferrous Mining	Copper	$79m
Flinders Mines	FMS	$0.071	$0.3	$0.229	322.5%	4	Iron Ore/Steel	Iron Ore & Diamonds	$129m
New Standard Energy	NSE	$0.195	$0.75	$0.555	284.6%	4	Energy	Oil & Gas	$60m
Bandanna Energy	BND	$0.23	$0.732	$0.502	218.5%	8	Energy	Coal	$122m
Elemental Minerals	ELM	$0.28	$0.89	$0.61	217.8%	7	Non-Ferrous Mining	Potash	$81m
Maverick Drilling & Expl.	MAD	$0.615	$1.81	$1.195	194.3%	3	Energy	Oil & Gas	$278m
Ampella Mining	AMX	$0.26	$0.763	$0.503	193.6%	9	Gold/Precious Metals	Gold	$64m
Gryphon Minerals	GRY	$0.345	$0.967	$0.622	180.2%	13	Gold/Precious Metals	Gold	$138m
Azimuth Resources	AZH	$0.22	$0.604	$0.384	174.5%	7	Gold/Precious Metals	Gold & Uranium	$95m
Neon Energy	NEN	$0.24	$0.62	$0.38	158.3%	6	Energy	Oil & Gas	$132m
ABM Resources	ABU	$0.039	$0.09	$0.051	130.8%	3	Gold/Precious Metals	Gold & Copper	$128m
Red 5	RED	$0.955	$2.145	$1.19	124.6%	3	Gold/Precious Metals	Gold	$129m
Focus Minerals	FML	$0.026	$0.058	$0.032	123.1%	2	Gold/Precious Metals	Gold	$229m
Tanami Gold	TAM	$0.25	$0.54	$0.29	116.0%	1	Gold/Precious Metals	Gold	$147m
Infigen Energy	IFN	$0.295	$0.625	$0.33	111.9%	7	Utilities	Renewable Energy	$225m
Hillgrove Resources	HGO	$0.115	$0.236	$0.121	104.8%	4	Non-Ferrous Mining	Copper	$118m
Ivanhoe Australia	IVA	$0.35	$0.7	$0.35	100.0%	5	Gold/Precious Metals	Copper-Gold	$254m
Dart Energy	DTE	$0.135	$0.26	$0.125	92.6%	3	Energy	Oil & Gas	$119m
Mirabela Nickel	MBN	$0.345	$0.658	$0.313	90.7%	12	Non-Ferrous Mining	Nickel	$302m
Coalspur Mines	CPL	$0.685	$1.295	$0.61	89.1%	7	Energy	Coal	$434m
Tiger Resources	TGS	$0.32	$0.594	$0.274	85.6%	7	Non-Ferrous Mining	Copper-Cobalt	$216m
Panoramic Resources	PAN	$0.415	$0.77	$0.355	85.5%	9	Non-Ferrous Mining	Nickel	$106m
Perilya Ltd	PEM	$0.27	$0.5	$0.23	85.2%	3	Non-Ferrous Mining	Zinc, Lead and Silver	$208m
Blackthorn Resources	BTR	$0.94	$1.72	$0.78	83.0%	7	Non-Ferrous Mining	Base Metals	$154m
Base Resources	BSE	$0.37	$0.664	$0.294	79.4%	5	Non-Ferrous Mining	Mineral Sands	$207m
Saracen Mineral Holdings	SAR	$0.315	$0.56	$0.245	77.8%	6	Gold/Precious Metals	Gold	$188m
Highlands Pacific	HIG	$0.135	$0.24	$0.105	77.8%	1	Non-Ferrous Mining	Nickel & Copper-Gold	$107m
Austal	ASB	$0.675	$1.18	$0.505	74.8%	2	Industrial Products & Services	Shipbuilding	$234m
Cockatoo Coal	COK	$0.11	$0.19	$0.08	72.7%	8	Energy	Coal	$112m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing 'buy' and -1 'sell',
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Resources & Materials – Analyst Recommendations – Lowest Return

Name	Code	Price A$	Avg TP (1)	Expected Return (2)		No. Analysts (4)	Industry Group	Industry Subgroup	Mkt. Cap.
Nexus Energy	NXS	$0.17	$0.11	-0.060	-35.3%	10	Energy	Oil & Gas	$226m
Caltex Energy	CTX	$22.36	$17.737	-4.623	-20.7%	9	Energy	Refining	$6037m
James Hardie Industries	JHX	$10.09	$9.239	-0.851	-8.4%	14	Building Materials	Building Products	$4449m
CSR	CSR	$2.1	$1.929	-0.171	-8.2%	15	Building Materials	Building Products	$1063m
Envestra	ENV	$1.045	$0.969	-0.076	-7.2%	13	Utilities	Gas Distribution Fund	$1675m
GWA Group	GWA	$2.49	$2.355	-0.135	-5.4%	13	Building Materials	Building Fixtures & Fittings	$759m
APA Group	APA	$6.13	$5.816	-0.314	-5.1%	15	Utilities	Gas Distribution Fund	$5072m
DuluxGroup	DLX	$4.18	$3.979	-0.201	-4.8%	13	Basic Materials	Paint Manuf. & Marketing	$1565m
Bradken	BKN	$7.33	$7.157	-0.173	-2.4%	17	Industrial Products & Services	Mining & Industrial Products	$1241m
SP Ausnet	SPN	$1.165	$1.143	-0.022	-1.8%	15	Utilities	Energy Infrastructure Fund	$3923m
Iluka Resources	ILU	$10.15	$9.994	-0.156	-1.5%	18	Non-Ferrous Mining	Mineral Sands & Iron Ore	$4250m
Boral	BLD	$5.12	$5.057	-0.063	-1.2%	15	Building Materials	Building Materials	$3924m
Fletcher Building	FBU	$7.47	$7.391	-0.079	-1.1%	14	Building Materials	Building Materials	$5115m
Adelaide Brighton	ABC	$3.63	$3.599	-0.031	-0.8%	16	Building Materials	Construction Materials & Lime	$2314m
Galaxy Resources	GXY	$0.39	$0.39	0.000	0.0%	1	Non-Ferrous Mining	Lithium	$228m
Linc Energy	LNC	$2.7	$2.7	0.000	0.0%	4	Energy	Coal-to-liquids	$1398m
Emeco Holdings	EHL	$0.66	$0.663	0.003	0.5%	13	Industrial Products & Services	Mining Equipment Rental	$396m
Leighton Holdings	LEI	$22.04	$22.201	0.161	0.7%	14	Engineering & Construction	Construct., Develop. & Mining Serv	$7431m
Hills Holdings	HIL	$1.075	$1.084	0.009	0.8%	6	Building Materials	Building Products	$265m
Alumina	AWC	$1.175	$1.189	0.014	1.2%	16	Non-Ferrous Mining	Alumina	$3297m
DUET Group	DUE	$2.21	$2.243	0.033	1.5%	12	Utilities	Energy Infrastructure Fund	$2584m
Bluescope Steel	BSL	$4.94	$5.034	0.094	1.9%	10	Iron Ore/Steel	Steel	$2758m
Monadelphous Group	MND	$23.34	$23.82	0.480	2.1%	16	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	$2116m
AGL Energy	AGK	$16.23	$16.683	0.453	2.8%	15	Utilities	Integrated Utility	$8929m
Mermaid Marine Australia	MRM	$3.97	$4.083	0.113	2.9%	14	Industrial Products & Services	Offshore Oil & Gas Services	$900m
Red Fork Energy	RFE	$0.69	$0.71	0.020	2.9%	2	Energy	Oil & Gas	$266m
Intrepid Mines	IAU	$0.275	$0.283	0.008	2.9%	7	Gold/Precious Metals	Gold-Silver	$153m
Sims Metal Management	SGM	$10.62	$11.093	0.473	4.5%	14	Industrial Products & Services	Metal Recycling	$2170m
Decmil Group	DCG	$2.52	$2.636	0.116	4.6%	12	Engineering & Construction	Mining, Oil & Gas & Infra. Serv.	$424m
Worley Parsons	WOR	$25.49	$26.857	1.367	5.4%	15	Industrial Products & Services	Oil & Gas Equipment & Services	$6195m

1. Average target price of surveyed analysts,
2. Expected return over 12 months, based upon average target and current price,
3. Consensus recommendation; average of recommendations for each analyst, with 1 representing ‘buy’ and -1 ‘sell’,
4. The number of analysts surveyed to reach the average target price and consensus recommendation.

Authors of this Report

The analyst principally responsible for the production of this research report is:

Howard Humphreys
Director & Lead Research Analyst
hhumphreys@seismicresearch.com.au

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Seismic Research

Seismic Research Solutions Pty Ltd
ABN: 96 143 340 194
Level 5, 17-19 Bridge Street
Sydney CBD
NSW 2000

Email: enquiries@seismicresearch.com.au
Website: www.seismicresearch.com.au

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Howard Humphreys
Director & Lead Research Analyst
hhumphreys@seismicresearch.com.au

David Sutton
Non-Executive Director
dsutton@seismicresearch.com.au

Anthony Hargreaves
Non-Executive Director
ahargreaves@seismicresearch.com.au

Alex Drummond
Research Analyst
adrummond@seismicresearch.com.au

Xavier Chabeur
Research Analyst
xchabeur@seismicresearch.com.au