

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 17 November 2016

| ISSUER                                    | ISIN         | COUPON TYPE | COUPON | FREQUENCY  | CALL DATE | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|-------------------------------------------|--------------|-------------|--------|------------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Sydney Airport Finance                    | AU300SAFC041 | CIB         | 3.76%  | Quarterly  |           | 20/11/2020    | \$13,572    | 5.38%   | 3.66%            | 140.23        | \$14,023      | \$1              | \$14,024    |
| Australian Gas Networks                   | AU300ENL0039 | CIB         | 3.04%  | Quarterly  |           | 20/08/2025    | \$13,179    | 5.21%   | 2.98%            | 135.17        | \$13,517      | \$1              | \$13,518    |
| Sydney Airport Finance                    | AU3AB0000085 | CIB         | 3.12%  | Quarterly  |           | 20/11/2030    | \$12,731    | 5.90%   | 3.24%            | 123.36        | \$12,336      | \$1              | \$12,337    |
| ^ Morgan Stanley                          | XS0780192802 | Fixed       | 8.00%  | SemiAnnual |           | 09/05/2017    | \$50,000    | 3.15%   | 7.82%            | 102.24        | \$51,121      | \$133            | \$51,253    |
| ^ Morgan Stanley                          | XS0819243097 | Fixed       | 7.38%  | Annual     |           | 22/02/2018    | \$10,000    | 3.21%   | 7.02%            | 105.02        | \$10,502      | \$550            | \$11,052    |
| Mackay Sugar Limited                      | AU3CB0207116 | Fixed       | 7.25%  | SemiAnnual |           | 05/04/2018    | \$10,000    | 5.40%   | 7.08%            | 102.40        | \$10,240      | \$94             | \$10,334    |
| Cash Converters International Ltd         | AU3CB0213957 | Fixed       | 7.95%  | SemiAnnual |           | 19/09/2018    | \$10,000    | 6.64%   | 7.78%            | 102.20        | \$10,220      | \$138            | \$10,358    |
| Downer Group Finance Pty Ltd              | AU3CB0209229 | Fixed       | 5.75%  | SemiAnnual |           | 29/11/2018    | \$10,000    | 3.76%   | 5.54%            | 103.85        | \$10,385      | \$275            | \$10,660    |
| G8 Education Limited                      | AU3CB0212140 | Fixed       | 7.65%  | SemiAnnual |           | 07/08/2019    | \$10,000    | 6.02%   | 7.36%            | 104.00        | \$10,400      | \$220            | \$10,620    |
| ^ Apple Inc                               | AU3CB0232304 | Fixed       | 2.85%  | SemiAnnual |           | 28/08/2019    | \$10,000    | 2.15%   | 2.80%            | 101.88        | \$10,188      | \$66             | \$10,254    |
| PMP Finance Pty Limited                   | AU3CB0232932 | Fixed       | 6.43%  | SemiAnnual |           | 17/09/2019    | \$10,000    | 5.71%   | 6.31%            | 101.85        | \$10,185      | \$116            | \$10,301    |
| 360 Capital Investment Management Limited | AU3CB0224103 | Fixed       | 6.90%  | SemiAnnual |           | 19/09/2019    | \$10,000    | 5.65%   | 6.69%            | 103.20        | \$10,320      | \$120            | \$10,440    |
| ^ Glencore Australia Holdings Pty Ltd     | AU3CB0224129 | Fixed       | 4.50%  | SemiAnnual |           | 19/09/2019    | \$10,000    | 3.62%   | 4.40%            | 102.35        | \$10,235      | \$78             | \$10,313    |
| Integrated Packaging Group Pty Ltd        | AU3CB0233062 | Fixed       | 7.30%  | SemiAnnual |           | 29/09/2019    | \$10,000    | 6.32%   | 7.12%            | 102.50        | \$10,250      | \$107            | \$10,357    |
| DBNGP Finance Corporation Pty Ltd         | AU3CB0201697 | Fixed       | 6.00%  | SemiAnnual |           | 11/10/2019    | \$10,000    | 4.07%   | 5.70%            | 105.20        | \$10,520      | \$68             | \$10,587    |
| ^ Alumina Ltd                             | AU3CB0225480 | Fixed       | 5.50%  | SemiAnnual |           | 19/11/2019    | \$10,000    | 3.79%   | 5.25%            | 104.80        | \$10,480      | \$3              | \$10,483    |
| ^ Westpac Banking Corporation             | AU000WBCHAM4 | Fixed       | 7.25%  | SemiAnnual |           | 11/02/2020    | \$100,000   | 2.75%   | 6.37%            | 113.77        | \$113,768     | \$2,010          | \$115,778   |
| Qantas Airways Limited                    | AU3CB0208122 | Fixed       | 6.50%  | SemiAnnual |           | 27/04/2020    | \$10,000    | 3.77%   | 5.98%            | 108.70        | \$10,870      | \$43             | \$10,913    |



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| ^ Capitol Treasury Pty Ltd              | AU3CB0237147 | Fixed       | 8.25%  | SemiAnnual |            | 10/05/2020    | \$10,000    | 7.21%   | 8.00%            | 103.15        | \$10,315      | \$25             | \$10,340    |
| ^ Lend Lease Finance Ltd                | AU3CB0208502 | Fixed       | 6.00%  | SemiAnnual |            | 13/05/2020    | \$10,000    | 3.75%   | 5.59%            | 107.28        | \$10,728      | \$13             | \$10,741    |
| Adani Abbot Point Terminal Pty Ltd      | AU3CB0221422 | Fixed       | 7.10%  | SemiAnnual |            | 29/05/2020    | \$10,000    | 6.78%   | 7.03%            | 101.00        | \$10,100      | \$340            | \$10,440    |
| JEM (Southbank) Pty Ltd                 | AU300JEME028 | Fixed       | 6.64%  | SemiAnnual | 28/06/2018 | 28/06/2020    | \$10,000    | 3.45%   | 6.33%            | 104.92        | \$10,492      | \$265            | \$10,757    |
| ^ IMF Benthams                          | AU3CB0236735 | Fixed       | 7.40%  | SemiAnnual |            | 30/06/2020    | \$10,000    | 5.95%   | 7.07%            | 104.65        | \$10,465      | \$290            | \$10,755    |
| Telstra Corp. Ltd                       | AU3CB0152940 | Fixed       | 7.75%  | SemiAnnual |            | 15/07/2020    | \$50,000    | 2.70%   | 6.60%            | 117.43        | \$58,717      | \$1,359          | \$60,076    |
| ^ APT Pipelines                         | AU3CB0155133 | Fixed       | 7.75%  | SemiAnnual |            | 22/07/2020    | \$100,000   | 3.20%   | 6.70%            | 115.63        | \$115,632     | \$2,555          | \$118,187   |
| ^ QPH Finance Co Pty Ltd                | AU3CB0211647 | Fixed       | 5.75%  | SemiAnnual |            | 29/07/2020    | \$10,000    | 3.47%   | 5.33%            | 107.81        | \$10,781      | \$180            | \$10,961    |
| ^ FBG Treasury Australia Pty Ltd        | AU3CB0231827 | Fixed       | 3.75%  | SemiAnnual |            | 07/08/2020    | \$10,000    | 2.84%   | 3.63%            | 103.18        | \$10,318      | \$108            | \$10,426    |
| ^ Aviation Training Investments Pty Ltd | AU3CB0233955 | Fixed       | 7.50%  | SemiAnnual |            | 13/11/2020    | \$10,000    | 6.49%   | 7.25%            | 103.50        | \$10,350      | \$17             | \$10,367    |
| Stockland Trust                         | AU3CB0164820 | Fixed       | 8.25%  | SemiAnnual |            | 25/11/2020    | \$10,000    | 3.19%   | 6.94%            | 118.91        | \$11,891      | -\$9             | \$11,882    |
| ^ Global Switch Property                | AU3CB0217347 | Fixed       | 6.25%  | SemiAnnual |            | 23/12/2020    | \$10,000    | 3.90%   | 5.74%            | 108.80        | \$10,880      | \$258            | \$11,138    |
| ^ Impact Group Aus Pty Ltd              | AU3FN0030110 | Fixed       | 8.50%  | Quarterly  |            | 12/02/2021    | \$10,000    | 7.87%   | 8.35%            | 101.85        | \$10,185      | \$21             | \$10,206    |
| ^ RWH Finance Pty Ltd                   | AU300RWHF012 | Fixed       | 6.20%  | SemiAnnual | 26/03/2017 | 26/03/2021    | \$10,000    | 4.14%   | 6.16%            | 100.70        | \$10,070      | \$96             | \$10,166    |
| McPherson's Limited                     | AU3CB0228617 | Fixed       | 7.10%  | SemiAnnual |            | 31/03/2021    | \$10,000    | 6.08%   | 6.84%            | 103.85        | \$10,385      | \$101            | \$10,486    |
| Qantas Airways Limited                  | AU3CB0221141 | Fixed       | 7.50%  | SemiAnnual |            | 11/06/2021    | \$10,000    | 3.93%   | 6.54%            | 114.75        | \$11,475      | \$334            | \$11,809    |
| Plenary Bond Finance Unit Trust         | AU3CB0221968 | Fixed       | 7.50%  | Quarterly  |            | 16/06/2021    | \$10,000    | 5.34%   | 7.02%            | 106.90        | \$10,690      | \$43             | \$10,733    |
| SCT Logistics                           | AU3CB0230704 | Fixed       | 7.65%  | SemiAnnual |            | 24/06/2021    | \$10,000    | 5.86%   | 7.14%            | 107.10        | \$10,710      | \$314            | \$11,024    |

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|--------------------------------|--------------|-------------|---------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| W A Stockwell                  | AU3CB0230878 | Fixed       | 7.75%   | Quarterly  |            | 29/06/2021    | \$10,000    | 6.60%   | 7.51%            | 103.20        | \$10,320      | \$113            | \$10,433    |
| ^ Sun Group Finance Pty Ltd    | AU3CB0225910 | Fixed       | 4.90%   | SemiAnnual |            | 08/12/2021    | \$10,000    | 3.58%   | 4.62%            | 106.05        | \$10,605      | \$222            | \$10,827    |
| ^ Downer Group Finance Pty Ltd | AU3CB0228070 | Fixed       | 4.50%   | SemiAnnual |            | 11/03/2022    | \$10,000    | 4.37%   | 4.47%            | 100.61        | \$10,061      | \$88             | \$10,149    |
| Qantas Airways Limited         | AU3CB0220929 | Fixed       | 7.75%   | SemiAnnual |            | 19/05/2022    | \$10,000    | 4.06%   | 6.57%            | 118.00        | \$11,800      | \$4              | \$11,804    |
| Praeco Pty Ltd                 | AU3CB0037919 | Fixed       | 7.13%   | Quarterly  | 28/07/2020 | 28/07/2022    | \$10,000    | 3.53%   | 6.35%            | 112.40        | \$11,240      | \$46             | \$11,287    |
| ^ Apple Inc                    | AU3CB0232296 | Fixed       | 3.70%   | SemiAnnual |            | 28/08/2022    | \$10,000    | 2.88%   | 3.55%            | 104.35        | \$10,435      | \$86             | \$10,521    |
| ^ Stockland Trust              | AU3CB0234128 | Fixed       | 4.50%   | SemiAnnual |            | 23/11/2022    | \$10,000    | 3.43%   | 4.26%            | 105.76        | \$10,576      | -\$2             | \$10,573    |
| ^ Rabobank Netherlands AU      | AU3CB0220093 | Fixed       | 5.50%   | SemiAnnual |            | 11/04/2024    | \$10,000    | 3.78%   | 4.96%            | 110.98        | \$11,098      | \$62             | \$11,160    |
| ^ Asciano Finance Ltd          | AU3CB0229680 | Fixed       | 5.25%   | SemiAnnual |            | 19/05/2025    | \$10,000    | 4.95%   | 5.14%            | 102.06        | \$10,206      | \$3              | \$10,209    |
| ^ Qantas Airways Limited       | AU3CB0240109 | Fixed       | 4.75%   | SemiAnnual |            | 12/10/2026    | \$10,000    | 4.43%   | 4.63%            | 102.55        | \$10,255      | \$52             | \$10,307    |
| Praeco Pty Ltd                 | AU300ABN2031 | IAB         | Annuity | Quarterly  |            | 15/08/2020    | \$2,042     | 4.36%   | 3.50%            | 40.87         | \$835         |                  | \$835       |
| JEM CCV                        | AU000JCCV015 | IAB         | Annuity | Quarterly  |            | 15/06/2022    | \$2,042     | 4.91%   | 5.55%            | 61.87         | \$1,263       |                  | \$1,263     |
| ^ MPC Funding Ltd              | AU300MPCF026 | IAB         | Annuity | Quarterly  |            | 31/12/2025    | \$2,042     | 4.98%   | 3.78%            | 74.55         | \$1,522       |                  | \$1,522     |
| Plenary Health Finance         | AU300PHFL019 | IAB         | Annuity | Quarterly  |            | 15/09/2029    | \$2,042     | 5.48%   | 4.93%            | 97.41         | \$1,989       |                  | \$1,989     |
| Australian National University | AU300ANUU019 | IAB         | Annuity | Quarterly  |            | 07/10/2029    | \$2,042     | 4.76%   | 3.85%            | 89.22         | \$1,822       |                  | \$1,822     |
| Plenary Justice SA Pty         | AU300PLJP014 | IAB         | Annuity | Quarterly  |            | 15/06/2030    | \$2,042     | 5.43%   | 4.23%            | 92.64         | \$1,892       |                  | \$1,892     |
| JEM NSW Schools II             | AU300JEMF017 | IAB         | Annuity | Quarterly  |            | 28/02/2031    | \$2,042     | 5.27%   | 3.83%            | 88.65         | \$1,810       |                  | \$1,810     |
| Civic Nexus Finance Pty Ltd    | AU000CNFL011 | IAB         | Annuity | Quarterly  |            | 15/09/2032    | \$2,042     | 5.25%   | 4.74%            | 106.09        | \$2,166       |                  | \$2,166     |



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|-------------------------|--------------|-------------|---------|-----------|-----------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| Novacare                | AU300NCRE023 | IAB         | Annuity | Quarterly |           | 15/04/2033    | \$2,042     | 5.40%   | 4.00%            | 96.19         | \$1,964       |                  | \$1,964     |
| ^ MPC Funding Ltd       | AU300MPCF018 | IAB         | Annuity | Quarterly |           | 31/12/2033    | \$10,000    | 5.38%   | 3.92%            | 97.74         | \$9,774       |                  | \$9,774     |
| JEM (Southbank) Pty Ltd | AU300JEME010 | IAB         | Annuity | Quarterly |           | 28/06/2035    | \$2,042     | 5.70%   | 4.36%            | 103.43        | \$2,112       |                  | \$2,112     |
| JEM NSW Schools II      | AU300JEMF025 | IAB         | Annuity | Quarterly |           | 28/11/2035    | \$2,042     | 5.45%   | 3.89%            | 98.11         | \$2,003       |                  | \$2,003     |

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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Thursday, 17 November 2016

| ISSUER                         | ISIN         | COUPON TYPE | COUPON | FREQUENCY  | CALL DATE  | MATURITY DATE | FACE VALUE* | YIELD** | RUNNING YIELD*** | CAPITAL PRICE | CAPITAL VALUE | ACCRUED INTEREST | TOTAL VALUE |
|--------------------------------|--------------|-------------|--------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Elm Bv (Swiss Rein Co)       | AU3CB0024743 | Fixed       | 7.64%  | SemiAnnual | 25/05/2017 |               | \$100,000   | 3.26%   | 7.47%            | 102.20        | \$102,200     | -\$83            | \$102,117   |
| ^ Cooperatieve Rabobank UA     | AU3CB0230886 | Fixed       | 5.00%  | SemiAnnual | 02/07/2020 | 02/07/2025    | \$10,000    | 3.87%   | 4.82%            | 103.78        | \$10,378      | \$193            | \$10,571    |
| ^ Eric Insurance Ltd           | AU3CB0238905 | Fixed       | 10.00% | SemiAnnual | 04/08/2021 | 04/08/2026    | \$10,000    | 8.62%   | 9.50%            | 105.25        | \$10,525      | \$303            | \$10,828    |
| ^ National Australia Bank Ltd  | AU3CB0239689 | Fixed       | 4.00%  | SemiAnnual | 21/09/2021 | 21/09/2026    | \$10,000    | 3.72%   | 3.95%            | 101.22        | \$10,122      | \$67             | \$10,190    |
| ^ StockCo Holdings Pty Limited | AU3CB0240117 | Fixed       | 8.75%  | Monthly    | 06/10/2021 | 06/10/2022    | \$10,000    | 7.76%   | 8.41%            | 104.00        | \$10,400      | \$36             | \$10,437    |

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 17 November 2016

| ISSUER                               | ISIN         | COUPON<br>TYPE | ISSUE<br>MARGIN | FREQUENCY | CALL<br>DATE | MATURITY<br>DATE | FACE<br>VALUE* | YIELD** | RUNNING<br>YIELD*** | CAPITAL<br>PRICE | CAPITAL<br>VALUE | ACCRUED<br>INTEREST | TOTAL<br>VALUE |
|--------------------------------------|--------------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| Morgan Stanley                       | AU3FN0001798 | Floating       | 0.47%           | Quarterly |              | 22/02/2017       | \$10,000       | 3.04%   | 2.20%               | 99.81            | \$9,981          | -\$1                | \$9,980        |
| G8 Education Limited                 | AU3FN0022281 | Floating       | 3.90%           | Quarterly |              | 03/03/2018       | \$10,000       | 5.46%   | 5.60%               | 100.30           | \$10,030         | \$119               | \$10,149       |
| McPherson's Limited                  | AU3FN0026977 | Floating       | 4.30%           | Quarterly |              | 31/03/2019       | \$10,000       | 6.17%   | 6.03%               | 100.10           | \$10,010         | \$86                | \$10,096       |
| SCT Logistics                        | AU3FN0027934 | Floating       | 4.40%           | Quarterly |              | 24/06/2019       | \$10,000       | 5.70%   | 6.05%               | 101.55           | \$10,155         | \$94                | \$10,249       |
| ^ Apple Inc                          | AU3FN0028502 | Floating       | 0.65%           | Quarterly |              | 28/08/2019       | \$10,000       | 2.27%   | 2.36%               | 100.93           | \$10,093         | -\$5                | \$10,088       |
| Dicker Data Limited                  | AU3FN0026936 | Floating       | 4.40%           | Quarterly |              | 26/03/2020       | \$10,000       | 5.91%   | 6.03%               | 101.80           | \$10,180         | \$94                | \$10,274       |
| CML Group Limited                    | AU3FN0027488 | Floating       | 5.40%           | Monthly   | 18/05/2020   | 18/05/2021       | \$10,000       | 6.31%   | 6.78%               | 103.85           | \$10,385         | \$6                 | \$10,391       |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF034 | Floating       | 0.30%           | Quarterly |              | 09/06/2021       | \$10,000       | 4.79%   | 2.22%               | 91.38            | \$9,138          | \$41                | \$9,179        |
| ^ Axsessoday                         | AU3FN0029096 | Floating       | 6.50%           | Quarterly | 09/10/2020   | 09/10/2021       | \$10,000       | 7.96%   | 8.02%               | 102.70           | \$10,270         | \$95                | \$10,365       |
| ^ Sun Group Finance Pty Ltd          | AU3FN0025987 | Floating       | 2.05%           | Quarterly |              | 16/12/2024       | \$10,000       | 4.62%   | 3.76%               | 100.61           | \$10,061         | \$68                | \$10,129       |
| DBCT Finance Pty Ltd (Dalrymple Bay) | AU300BBIF042 | Floating       | 0.37%           | Quarterly |              | 09/06/2026       | \$50,000       | 5.94%   | 2.63%               | 79.63            | \$39,817         | \$209               | \$40,027       |

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## DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 17 November 2016

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|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
|--------|------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|

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## DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 17 November 2016

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|-----------------------------------------------|--------------|-------------|--------------|------------|------------|---------------|-------------|---------|------------------|---------------|---------------|------------------|-------------|
| ^ Elm Bv (Swiss Rein Co)                      | AU3FN0002531 | Floating    | 1.17%        | SemiAnnual | 25/05/2017 |               | \$100,000   | 3.87%   | 3.31%            | 99.65         | \$99,650      | -\$36            | \$99,614    |
| ^ National Australia Bank Ltd                 | AU3FN0017356 | Floating    | 2.20%        | Quarterly  | 28/11/2017 | 28/11/2022    | \$10,000    | 2.58%   | 3.88%            | 101.41        | \$10,141      | -\$8             | \$10,133    |
| ^ AMP Bank Limited                            | AU3FN0017620 | Floating    | 3.10%        | Quarterly  | 21/12/2017 | 21/12/2022    | \$10,000    | 2.78%   | 4.73%            | 102.24        | \$10,224      | \$81             | \$10,305    |
| ^ Bendigo and Adelaide Bank Ltd               | AU3FN0021952 | Floating    | 2.80%        | Quarterly  | 29/01/2019 | 29/01/2024    | \$10,000    | 3.94%   | 4.48%            | 101.57        | \$10,157      | \$26             | \$10,183    |
| ^ Westpac Banking Corporation                 | AU000WBCHBD1 | Floating    | 2.05%        | Quarterly  | 14/03/2019 | 14/03/2024    | \$100,000   | 3.17%   | 3.73%            | 101.76        | \$101,762     | \$707            | \$102,469   |
| ^ Insurance Australia Ltd                     | AU3FN0022364 | Floating    | 2.80%        | Quarterly  | 19/03/2019 | 19/03/2040    | \$10,000    | 3.68%   | 4.43%            | 102.29        | \$10,229      | \$78             | \$10,307    |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0023859 | Floating    | 1.93%        | Quarterly  | 25/06/2019 | 25/06/2024    | \$10,000    | 3.25%   | 3.61%            | 101.55        | \$10,155      | \$56             | \$10,211    |
| ^ Members Equity Bank Pty Ltd                 | AU3FN0024410 | Floating    | 2.70%        | Quarterly  | 29/08/2019 | 29/08/2024    | \$10,000    | 4.26%   | 4.38%            | 101.04        | \$10,104      | \$102            | \$10,206    |
| Moneytech Finance Pty Ltd                     | AU3FN0026993 | Floating    | 4.65%        | Quarterly  | 17/04/2020 | 17/04/2022    | \$10,000    | 6.28%   | 6.31%            | 101.50        | \$10,150      | \$61             | \$10,211    |
| ^ Heritage Bank Ltd                           | AU3FN0027884 | Floating    | 3.50%        | Quarterly  | 24/06/2020 | 24/06/2025    | \$10,000    | 4.68%   | 5.07%            | 103.30        | \$10,330      | \$80             | \$10,410    |
| ^ Rabobank Netherlands AU                     | AU3FN0027991 | Floating    | 2.50%        | Quarterly  | 02/07/2020 | 02/07/2025    | \$10,000    | 3.84%   | 4.11%            | 102.86        | \$10,286      | \$56             | \$10,342    |
| ^ Genworth Financial Mortgage                 | AU3FN0027983 | Floating    | 3.50%        | Quarterly  | 03/07/2020 | 03/07/2025    | \$10,000    | 5.06%   | 5.12%            | 102.07        | \$10,207      | \$69             | \$10,276    |
| ^ MyState Bank Ltd                            | AU3FN0028346 | Floating    | 5.00%        | Quarterly  | 14/08/2020 | 14/08/2025    | \$10,000    | 5.63%   | 6.41%            | 105.35        | \$10,535      | \$13             | \$10,548    |
| ^ AAI Ltd                                     | AU3FN0029609 | Floating    | 3.30%        | Quarterly  | 18/11/2020 | 18/11/2040    | \$10,000    | 4.46%   | 4.87%            | 104.19        | \$10,419      | \$4              | \$10,423    |
| ^ Westpac Banking Corporation                 | AU3FN0030391 | Floating    | 3.10%        | Quarterly  | 10/03/2021 | 10/03/2026    | \$100,000   | 3.99%   | 4.57%            | 105.72        | \$105,717     | \$926            | \$106,643   |
| ^ Bank of Queensland Ltd                      | AU3FN0031167 | Floating    | 3.40%        | Quarterly  | 10/05/2021 | 10/05/2026    | \$10,000    | 4.29%   | 4.87%            | 105.95        | \$10,595      | \$16             | \$10,611    |
| ^ Australia and New Zealand Banking Group Ltd | AU3FN0029575 | Floating    | 2.70%        | Quarterly  | 17/05/2021 | 17/05/2026    | \$10,000    | 3.99%   | 4.28%            | 104.38        | \$10,438      | \$5              | \$10,443    |
| ^ National Australia Bank Ltd                 | AU3FN0032470 | Floating    | 2.40%        | Quarterly  | 21/09/2021 | 21/09/2026    | \$10,000    | 4.02%   | 4.00%            | 103.42        | \$10,342      | \$69             | \$10,411    |



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## DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 17 November 2016

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|-----------|--------------|----------------|-----------------|-----------|--------------|------------------|----------------|---------|---------------------|------------------|------------------|---------------------|----------------|
| ^ AAI Ltd | AU3FN0032710 | Floating       | 3.20%           | Quarterly | 06/10/2022   | 06/10/2042       | \$10,000       | 4.74%   | 4.71%               | 104.85           | \$10,485         | \$62                | \$10,547       |

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