

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 12 May 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	6.32%	6.78%	101.70	\$10,170	\$109	\$10,279
^ Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	\$10,000	7.06%	7.38%	101.65	\$10,165	\$6	\$10,171
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	9.20%	6.80%	89.75	\$8,975	\$283	\$9,258
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,155	5.01%	2.91%	137.27	\$13,727	-\$4	\$13,723
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	5.66%	5.53%	99.50	\$9,950	-\$5	\$9,946
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.04%	2.78%	102.55	\$10,255	\$61	\$10,316
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	2.57%	3.47%	106.52	\$10,652	\$79	\$10,731
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.62%	6.69%	115.90	\$115,896	\$2,448	\$118,344
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.49%	4.97%	105.57	\$10,557	-\$4	\$10,553
^ Capitol Treasury Pty Ltd	AU3CB0237147	Fixed	8.25%	SemiAnnual		10/05/2020	\$10,000	7.89%	8.15%	101.20	\$10,120	\$13	\$10,133
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	6.01%	7.79%	105.90	\$10,590	\$65	\$10,655
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.56%	7.89%	100.80	\$10,080	\$125	\$10,205
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	4.95%	6.25%	100.08	\$10,008	\$272	\$10,279
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.59%	5.57%	107.64	\$10,764	\$57	\$10,822
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.39%	4.47%	100.57	\$10,057	\$81	\$10,138
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.66%	5.48%	105.01	\$10,501	\$267	\$10,768
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.53%	7.41%	103.20	\$10,320	\$207	\$10,527
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	\$10,000	4.91%	4.56%	98.75	\$9,875	\$71	\$9,946



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^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.81%	5.67%	110.20	\$11,020	\$248	\$11,268
^ IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	\$10,000	6.98%	7.29%	101.50	\$10,150	\$169	\$10,319
^ Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	\$10,000	8.26%	8.44%	100.75	\$10,075	\$9	\$10,084
^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	6.79%	7.19%	101.50	\$10,150	\$95	\$10,245
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.95%	6.30%	105.40	\$10,540	\$254	\$10,794
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	4.05%	5.60%	107.11	\$10,711	\$5	\$10,716
McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	6.85%	7.03%	101.00	\$10,100	\$89	\$10,189
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.22%	6.89%	107.01	\$10,701	\$169	\$10,871
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.01%	7.63%	104.79	\$52,394	\$76	\$52,471
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.86%	7.08%	102.45	\$10,245	\$81	\$10,326
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.75%	7.06%	106.25	\$10,625	\$33	\$10,658
^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	6.46%	6.44%	99.90	\$9,990	\$105	\$10,095
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	4.66%	6.52%	109.40	\$10,940	\$35	\$10,975
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.04%	5.97%	108.89	\$10,889	\$34	\$10,923
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	4.15%	6.51%	115.17	\$11,517	\$322	\$11,839
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	4.26%	6.55%	118.33	\$11,833	-\$6	\$11,827
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.27%	5.24%	109.66	\$10,966	\$171	\$11,136
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.48%	4.83%	113.88	\$11,388	\$53	\$11,440



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^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	4.87%	6.13%	101.10	\$10,110	\$86	\$10,196
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	2.87%	3.62%	103.47	\$10,347	\$102	\$10,448
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	6.82%	7.39%	103.50	\$10,350	\$301	\$10,651
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	\$10,000	3.64%	4.29%	104.98	\$10,498	-\$9	\$10,489
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.30%	6.84%	120.67	\$12,067	\$392	\$12,459
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.50%	4.58%	107.02	\$10,702	\$214	\$10,916
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,709	5.80%	3.19%	124.44	\$12,444	-\$4	\$12,439
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,548	5.13%	3.59%	141.95	\$14,195	-\$6	\$14,189
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	2.72%	6.48%	119.68	\$59,841	\$1,299	\$61,140
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	7.53%	7.70%	100.70	\$10,070	\$101	\$10,171
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.64%	6.23%	116.31	\$116,312	\$1,892	\$118,204
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$2,042	4.53%	3.36%	45.48	\$929		\$929
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$2,042	4.66%	5.48%	66.67	\$1,361		\$1,361
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$2,042	4.62%	3.69%	78.61	\$1,605		\$1,605
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$2,042	5.33%	4.85%	100.37	\$2,050		\$2,050
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$2,042	4.57%	3.77%	92.34	\$1,886		\$1,886
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$2,042	5.28%	4.16%	95.31	\$1,946		\$1,946
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$2,042	5.16%	3.69%	92.79	\$1,895		\$1,895



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Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$2,042	5.01%	4.54%	109.62	\$2,238		\$2,238
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$2,042	5.22%	3.91%	98.86	\$2,019		\$2,019
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	5.25%	3.85%	100.00	\$10,000		\$10,000
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$2,042	5.62%	4.30%	105.09	\$2,146		\$2,146



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