



Fixed Income Specialists

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 17 September 2015

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,416	5.07%	3.57%	141.47	\$14,147	\$45	\$14,192
^ Ale Finance Company Pty Limited	AU300ALE1016	CIB	3.40%	Quarterly		20/11/2023	\$129,280	4.35%	3.05%	144.04	\$144,036	\$394	\$144,430
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,027	4.77%	2.85%	138.78	\$13,878	\$35	\$13,913
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,586	5.73%	3.17%	123.87	\$12,387	\$35	\$12,422
DBNGP Finance Corporation Pty Ltd	AU3CB0160679	Fixed	8.25%	SemiAnnual		29/09/2015	\$50,000	3.56%	8.24%	100.09	\$50,045	-\$78	\$49,966
ING Bank N.V. Sydney Branch	AU3CB0191989	Fixed	7.00%	SemiAnnual		22/03/2016	\$50,000	2.51%	6.85%	102.22	\$51,111		\$51,111
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF018	Fixed	6.25%	SemiAnnual		09/06/2016	\$10,000	3.56%	6.14%	101.87	\$10,187	\$179	\$10,366
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.06%	7.42%	107.80	\$53,900	\$1,478	\$55,379
PMP Finance Pty Limited	AU3CB0215259	Fixed	8.75%	SemiAnnual		23/10/2017	\$10,000	6.91%	8.45%	103.50	\$10,350	\$363	\$10,713
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.18%	6.73%	109.60	\$10,960	\$428	\$11,388
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.54%	6.97%	104.00	\$10,400	\$337	\$10,737
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.61%	7.88%	100.90	\$10,090	\$7	\$10,097
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.65%	5.41%	106.26	\$10,626	\$181	\$10,807
Payce Consolidated Limited	AU3CB0216950	Fixed	9.50%	Quarterly		03/12/2018	\$10,000	6.97%	8.86%	107.20	\$10,720	\$50	\$10,770
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	5.77%	7.65%	107.90	\$10,790	\$356	\$11,146
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.29%	7.31%	104.60	\$10,460	\$96	\$10,556
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.56%	2.82%	101.08	\$10,108	\$19	\$10,127

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^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$50,000	6.09%	6.35%	101.20	\$50,600	\$44	\$50,644
^ 360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	5.99%	6.69%	103.20	\$10,320	\$6	\$10,326
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.80%	5.55%	108.20	\$10,820	\$269	\$11,089
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	4.07%	5.22%	105.40	\$10,540	\$188	\$10,728
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.96%	6.17%	117.52	\$117,518	\$827	\$118,345
Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	4.76%	6.07%	107.10	\$10,710	\$263	\$10,973
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	4.09%	5.56%	108.00	\$10,800	\$215	\$11,015
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	6.10%	SemiAnnual		29/05/2020	\$10,000	5.63%	5.99%	101.90	\$10,190	\$192	\$10,382
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.58%	6.15%	107.97	\$10,797	\$156	\$10,953
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	3.10%	6.42%	120.65	\$60,323	\$727	\$61,050
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.74%	6.59%	117.57	\$117,565	\$1,306	\$118,871
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.51%	5.23%	109.89	\$10,989	\$86	\$11,075
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	3.27%	3.67%	102.16	\$10,216	\$47	\$10,263
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.43%	6.73%	122.66	\$12,266	\$269	\$12,535
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	4.07%	5.67%	110.20	\$11,020	\$155	\$11,175
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	5.68%	6.15%	100.75	\$10,075	-\$7	\$10,068
^ McPherson's Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	7.94%	7.37%	96.30	\$9,630	\$339	\$9,969

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Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	5.12%	6.72%	111.66	\$11,166	\$211	\$11,377
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.81%	7.02%	106.90	\$10,690	\$108	\$10,798
^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	6.98%	7.42%	103.10	\$10,310	\$188	\$10,498
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	7.01%	7.55%	102.70	\$10,270	-\$15	\$10,255
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.91%	4.65%	105.43	\$10,543	\$142	\$10,685
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.37%	4.47%	100.74	\$10,074	\$14	\$10,087
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	5.28%	6.82%	113.70	\$11,370	\$265	\$11,636
^ Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$50,000	4.98%	6.53%	109.20	\$54,600	\$542	\$55,143
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	3.50%	3.66%	101.22	\$10,122	\$25	\$10,147
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	4.02%	4.97%	110.66	\$11,066	\$246	\$11,312
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.71%	5.04%	104.11	\$10,411	\$180	\$10,591
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$10,000	4.33%	3.53%	53.50	\$5,350		\$5,350
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$50,000	4.15%	5.51%	72.23	\$36,117		\$36,117
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$10,000	4.11%	3.63%	85.86	\$8,586		\$8,586
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$10,000	4.93%	4.82%	105.12	\$10,512		\$10,512
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$10,000	4.32%	3.72%	98.05	\$9,805		\$9,805
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$10,000	5.01%	4.18%	98.89	\$9,889		\$9,889

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JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$10,000	4.90%	3.71%	96.17	\$9,617		\$9,617
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$10,000	4.80%	4.54%	113.05	\$11,305		\$11,305
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$10,000	5.08%	3.88%	103.08	\$10,308		\$10,308
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	4.92%	3.75%	105.75	\$10,575		\$10,575
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$10,000	5.18%	4.20%	110.21	\$11,021		\$11,021
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$10,000	5.07%	3.74%	105.08	\$10,508		\$10,508

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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National Wealth Management Holdings Ltd	AU300NWML019	Fixed	6.75%	SemiAnnual	16/06/2016	16/06/2026	\$10,000	3.46%	6.59%	102.36	\$10,236	\$181	\$10,416
[^] AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	4.65%	7.28%	103.00	\$103,000	\$3,053	\$106,053
[^] Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	4.22%	7.24%	105.45	\$105,450	\$2,490	\$107,940

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*Current Face Value on IAB bonds represents the Notional Face Value.

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF026	Floating	0.25%	Quarterly		09/06/2016	\$10,000	3.56%	2.43%	99.19	\$9,919	\$9	\$9,928
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.70%	2.59%	99.75	\$9,975	\$20	\$9,995
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.53%	5.97%	101.10	\$10,110	\$31	\$10,141
^ McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	7.87%	6.71%	96.15	\$9,615	\$148	\$9,763
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$10,000	6.43%	6.49%	101.10	\$10,110	-\$4	\$10,106
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.63%	2.74%	101.60	\$10,160	\$19	\$10,179
Coffey Corporate Pty Ltd	AU3FN0024733	Floating	4.65%	Quarterly		12/09/2019	\$10,000	10.68%	7.72%	88.40	\$8,840	\$15	\$8,855
^ Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.44%	6.43%	101.80	\$10,180	-\$11	\$10,169
^ CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	7.48%	7.34%	101.70	\$10,170	\$8	\$10,178
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	4.48%	2.67%	92.47	\$9,247	\$9	\$9,256
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.74%	4.11%	102.83	\$10,283	\$7	\$10,290
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.31%	2.96%	85.69	\$42,843	\$45	\$42,888

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

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Fixed Income Specialists

DirectBonds Indicative Floating Rate Senior Bonds Thursday, 17 September 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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Fixed Income Specialists

DirectBonds Indicative Floating Rate Callable Bonds Thursday, 17 September 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Bank of Queensland Ltd	AU3FN0013124	Floating	3.75%	Quarterly	10/05/2016	10/05/2021	\$50,000	3.53%	5.81%	101.50	\$50,751	\$347	\$51,098
National Wealth Management Holdings Ltd	AU300NWML027	Floating	0.63%	Quarterly	16/06/2016	16/06/2026	\$10,000	3.45%	2.82%	99.52	\$9,952	\$5	\$9,956
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	3.73%	6.74%	102.39	\$10,239	\$159	\$10,397
^ National Capital Trust III	AU3FN0000121	Floating	0.95%	Quarterly	30/09/2016		\$50,000	3.75%	3.12%	99.25	\$49,625	-\$34	\$49,591
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	4.48%	3.58%	98.90	\$98,900	\$553	\$99,453
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.55%	6.19%	104.00	\$51,999		\$51,999
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.29%	3.47%	98.30	\$98,300	\$1,112	\$99,412
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	3.18%	4.24%	102.31	\$10,231	\$30	\$10,261
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.49%	5.10%	103.66	\$10,366	\$1	\$10,367
Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.42%	4.83%	102.02	\$10,202	\$74	\$10,276
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	4.23%	4.21%	100.35	\$100,352	\$93	\$100,445
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	4.58%	4.90%	101.67	\$10,167	\$1	\$10,169
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	4.32%	4.10%	99.93	\$9,993	-\$3	\$9,990
^ Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.98%	6.75%	100.70	\$10,070	\$125	\$10,195

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DirectBonds Indicative Floating Rate Callable Bonds Thursday, 17 September 2015

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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