

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 6 August 2020

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,575	5.18%	3.75%	146.10	\$14,610	\$122	\$14,732
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$14,152	3.62%	2.78%	154.73	\$15,473	\$96	\$15,569
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,672	4.85%	2.92%	146.20	\$14,620	\$95	\$14,715
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	NR	\$100,000	0.00%	7.71%	100.47	\$100,468	-\$22	\$100,446
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	BBB	\$10,000	-0.25%	5.75%	100.02	\$10,002	-\$2	\$10,000
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	-0.61%	8.04%	102.59	\$10,259	\$173	\$10,431
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	1.69%	6.15%	101.66	\$10,166	\$82	\$10,248
Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	44.39%	10.40%	81.75	\$8,175	-\$5	\$8,170
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	2.20%	5.00%	101.90	\$10,190	\$171	\$10,361
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	1.11%	7.12%	105.30	\$10,530	\$123	\$10,653
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2021	NR	\$10,000	27.33%	9.38%	79.95	\$7,995	\$181	\$8,176
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	1.66%	4.70%	104.24	\$10,424	\$84	\$10,508
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	1.91%	4.33%	104.03	\$10,403	\$186	\$10,589
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	2.23%	7.07%	109.55	\$10,955	\$175	\$11,130
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	3.88%	5.79%	103.70	\$10,370	\$102	\$10,472
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly		28/07/2022	A-	\$10,000	6.67%	7.07%	100.85	\$10,085	\$4	\$10,089
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	0.14%	3.45%	107.28	\$10,728	\$167	\$10,895
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	9.00%	Quarterly		29/09/2022	NR	\$10,000	41.44%	13.71%	65.65	\$6,565	\$103	\$6,668
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$10,000	7.98%	7.23%	98.25	\$9,825	\$223	\$10,048
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	1.69%	4.23%	106.27	\$10,627	\$97	\$10,724
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	\$10,000	0.25%	3.09%	108.49	\$10,849	\$85	\$10,933

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^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	D	\$10,000	136.39%	75.79%	10.89	\$1,089	\$161	\$1,250
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	\$10,000	1.07%	3.22%	107.26	\$10,726	\$135	\$10,861
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	D	\$10,000	126.95%	89.39%	9.03	\$903	\$347	\$1,250
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	0.80%	4.70%	116.94	\$11,694	\$182	\$11,876
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	1.16%	3.66%	109.33	\$10,933	\$55	\$10,988
^ General Property Trust	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	1.50%	3.38%	108.64	\$10,864	\$144	\$11,008
^ Arountown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	2.17%	4.07%	110.50	\$11,050	\$108	\$11,158
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	2.68%	4.71%	111.46	\$11,146	\$118	\$11,264
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	1.97%	4.18%	113.77	\$11,377	\$125	\$11,502
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	3.48%	4.44%	107.00	\$10,700	\$156	\$10,856
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	1.98%	3.91%	115.51	\$11,551	\$211	\$11,762
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	3.09%	4.74%	114.00	\$11,400	\$132	\$11,532
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	2.87%	4.31%	113.57	\$11,357	\$12	\$11,369
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	2.89%	4.22%	112.44	\$11,244	\$1	\$11,246
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	1.96%	3.84%	119.66	\$11,966	\$180	\$12,146
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	BBB+	\$2,042	#NUM!	0.00%	0.00			
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	AA-	\$2,042	2.50%	5.37%	24.49	\$500		\$500
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	AA	\$2,042	2.94%	3.56%	52.12	\$1,064		\$1,064
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	A	\$2,042	3.52%	4.59%	84.74	\$1,730		\$1,730
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	AA+	\$2,042	3.12%	3.66%	75.77	\$1,547		\$1,547
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	A	\$2,042	3.47%	3.91%	82.82	\$1,691		\$1,691

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JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	A+	\$2,042	3.41%	3.47%	82.37	\$1,682		\$1,682
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	A+	\$2,042	3.37%	4.39%	101.11	\$2,065		\$2,065
Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	A+	\$2,042	3.48%	3.64%	93.54	\$1,910		\$1,910
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	AA	\$10,000	3.53%	3.57%	96.32	\$9,632		\$9,632
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	A-	\$2,042	3.76%	3.91%	106.50	\$2,175		\$2,175
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	A+	\$2,042	3.67%	3.46%	102.16	\$2,086		\$2,086

\*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

\*Current Face Value on IAB bonds represents the Notional Face Value.

\*\*Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

\*\*Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

\*\*\*CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^ Must be a wholesale client to purchase these bonds.

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