

FN Arena All Weather Performers

Note: Red % change denotes Sub-Index Performance

Company	Code	2008	2009	2010	2011	2012	Jan-01-13	Apr-09-13	May-14-13	% chng Apr-May
Ansell	ANN	11.9	12.43 4.45	10.93 -12.07	12.57 15.00	14.54 15.67	15.33 5.43	15.6 1.76	17.2 12.20	10.26
Amcor	AMC	6.82	5.85 -14.22	6.16 5.30	6.67 8.28	7.11 6.60	8.15 14.63	9.33 14.48	10.28 26.13	10.18
ARB Corp	ARP	3.93	3 -23.66	5.21 73.67	7.35 41.07	7.73 5.17	10.9 41.01	12.95 18.81	12.96 18.90	0.08
Blackmores	BKL	21.6	13.85 -35.88	21.1 52.35	27.71 31.33	28.65 3.39	33.65 17.45	30.35 -9.81	29.31 -12.90	-3.43
CSL	CSL	35.49	33.64 -5.21	32.49 -3.42	35.98 10.74	31.72 -11.84	60.48 90.67	58.3 -3.60	62.48 3.31	7.17
Coca-Cola Amatil	CCL	9.56	9.05 -5.33	11.53 27.40	11.24 -2.52	11.56 2.85	13.45 16.35	14.58 8.40	13.36 -0.67	-8.37
Dominos Pizza	DMP	3.39	2.6 -23.30	5.16 98.46	6.2 20.16	7.95 28.23	10.5 32.08	11.71 11.52	13.5 28.57	15.29
Invocare	IVC	7.09	5.14 -27.50	6.11 18.87	7.61 24.55	7.7 1.18	8.78 14.03	11.31 28.82	11.77 34.05	4.07
McMillan Shakespeare	MMS	3.96	2.03 -48.74	4.24 108.87	7.95 87.50	8.57 7.80	13.88 61.96	14.55 4.83	16.62 19.74	14.23
Monadelphous	MND	13.79	6.74 -51.12	14.6 116.62	18.3 25.34	20.12 9.95	24.42 21.37	22.74 -6.88	19.88 -18.59	-12.58

Ramsay Healthcare	RHC	10.84	10.2	11.07	18.12	19.48	27.28	32.09	34.56	
			-5.90	8.53	63.69	7.51	40.04	17.63	26.69	7.70
Retail Food Group	RFG	1.74	1.15	2.76	2.89	2.43	3.17	3.72	4.13	
			-33.91	140.00	4.71	-15.92	30.45	17.35	30.28	11.02
Tox Free Solutions	TOX	2.49	1.35	2.64	2.17	2.17	2.95	3.29	3.37	
			-45.78	95.56	-17.80	0.00	35.94	11.53	14.24	2.43
Woolworths	WOW	33.65	26.11	28.09	26.27	25.33	29.33	34.14	35.04	
			-22.41	7.58	-6.48	-3.58	15.79	16.40	19.47	2.64
Company	Code	2008	2009	2010	2011	2012	Jan-01-13	Apr-09-13	May-14-13	% chng Apr-May

Comparitive Performance	Jan-01-13	May-14-13	%chg
All Weather Index	262.27	284.46	8.46
ASX 200	4,740.70	5,221.00	10.13
All Ords	4,761.40	5,202.05	9.25
	Apr-09-13	May-14-13	%chg
All Weather Index	274.66	284.46	3.57
ASX 200	4,976.80	5,221.00	4.91
All Ords	4,980.20	5,202.05	4.45

FNArena All Weather Performers EPS History

	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Ansell -USD		15.7	27.9	24	54.8	53.4	66.1	66.3	79.7	91.6	101.4	103.2
			77.71	-13.98	128.33	-2.55	23.78	0.30	20.21	14.93	10.70	1.78
Amcor	42.1	45.4	44.7	52.2	46.1	44.2	42.9	40.9	35.2	46.5	52.3	55
		7.84	-1.54	16.78	-11.69	-4.12	-2.94	-4.66	-13.94	32.10	12.47	5.16
ARB Corp	13.13	16.32	19.15	21.77	20.17	23.67	29.52	33.86	46.28	52.2	53.1	60.7
		24.30	17.34	13.68	-7.35	17.35	24.71	14.70	36.68	12.79	1.72	14.31
Blackmores	34	41.1	59.5	71.4	85.7	104.3	118.4	127.5	146.8	163.2	165.8	151
		20.88	44.77	20.00	20.03	21.70	13.52	7.69	15.14	11.17	1.59	-8.93
CSL	25.58	14.55	14.14	49.74	63.61	94.23	126.85	170.65	163.73	173.6	189.2	244.8
		-43.12	-2.82	251.77	27.89	48.14	34.62	34.53	-4.06	6.03	8.99	29.39
Coca-Cola Amatil	29.8	34.3	39	43.3	43.2	48.8	54.9	60.5	67.3	70.2	73.4	77.8
		15.10	13.70	11.03	-0.23	12.96	12.50	10.20	11.24	4.31	4.56	5.99
Dominos Pizza	0	0	0	13.8	21.7	14.8	18.4	22.6	26.2	31.3	38.9	43.3
					57.25	-31.80	24.32	22.83	15.93	19.47	24.28	11.31
IVC	0	11.7	17.8	20.8	22.04	27.39	27.97	32.89	26.9	25.6	40.5	44.9
			52.14	16.85	5.96	24.27	2.12	17.59	-18.21	-4.83	58.20	10.86
McMillan Shakespeare	0	0	1.56	7.72	17.1	19.5	25.5	30.4	66.5	61.2	74.1	83.8
				394.87	121.50	14.04	30.77	19.22	118.75	-7.97	21.08	13.09
Monadelphous	6.5	9.55	11.13	21.15	36.5	73.6	79.1	87.5	96.9	108.8	155.2	177.8
		46.92	16.54	90.03	72.58	101.64	7.47	10.62	10.74	12.28	42.65	14.56

Ramsay Healthcare	23.97	28.92	32.64	29.66	46.05	54.56	59.13	74.09	83.98	100.3	112.7	132.7
		20.65	12.86	-9.13	55.26	18.48	8.38	25.30	13.35	19.43	12.36	17.75
Retail Food Group	0	0	0	7	8.6	10.5	19.9	23.7	25.3	25.4	26.4	27.3
					22.86	22.09	89.52	19.10	6.75	0.40	3.94	3.41
Tox Free Solutions	-3.51	-18.33	-7.83	-0.53	6.52	8.75	8.94	9.87	9.12	12.5	14.4	20.2
		-422.00	57.00	93.00	100.00	34.20	2.17	10.40	-7.60	37.06	15.20	40.28
Woolworths	52.5	60.7	70.1	79.7	90.9	108.8	134.9	150.7	164	172.24	177.75	188.8
		15.62	15.49	13.69	14.05	19.69	23.99	11.71	8.83	5.02	3.20	6.22
	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013

Earnings data are from companies' annual reports
2013 #s = consensus forecasts and updating and observing

FN Arena All Weather Performers DPS History

	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Ansell-AUD	0	11	13 18.18	17 30.77	21 23.53	24 14.29	26.5 10.42	28 5.66	30.5 8.93	33 8.20	35.5 7.58	37.7 6.20
Amcor	28	30 7.14	32 6.67	34 6.25	34 0.00	34 0.00	34 0.00	34 0.00	29.5 -13.24	35 18.64	37 5.71	40.3 8.92
ARB Corp	7.25	8 10.34	29.5 268.75	10.5 -64.41	11.5 9.52	12 4.35	15 25.00	20.5 36.67	19.5 -4.88	23 17.95	25 8.70	28 12.00
Blackmores	33	35 6.06	46 31.43	58 26.09	69 18.97	81 17.39	90 11.11	96 6.67	112 16.67	124 10.71	127 2.42	115 -9.45
CSL	103	103 0.00	115.1 11.75	142.4 23.72	206.1 44.73	315.15 52.91	46 -85.40	70 52.17	68.1 -2.71	56.6 -16.89	58.1 2.65	112.2 93.12
Coca-Cola Amatil	18.5	23 24.32	28 21.74	31.5 12.50	32.5 3.17	35.5 9.23	39 9.86	43.5 11.54	48.5 11.49	52.5 8.25	56 6.67	61.1 9.11
Dominos Pizza	0	0	0	0.7	10.9 1457.14	10.9 0.00	10.9 0.00	12.4 13.76	17.8 43.55	21.9 23.03	27.1 23.74	31.3 15.50
IVC	0	0	6.4	26.5 314.06	17.5 -33.96	21.5 22.86	23 6.98	24.5 6.52	26.75 9.18	28.75 7.48	31.25 8.70	37.4 19.68
McMillan Shakespeare	0	0	0	3.9	9.5 143.59	12.5 31.58	16.5 32.00	19 15.15	24 26.32	38 58.33	47 23.68	83.8 78.30
Monadelphous	2.13	4.25 99.53	4.74 11.53	9 89.87	15 66.67	29 93.33	43 48.28	44 2.33	48 9.09	55 14.58	75 36.36	151.9 102.53

Ramsay Healthcare	11	15.5	17.5	20	22	29	32.5	38	53.5	52	60	68.8
		40.91	12.90	14.29	10.00	31.82	12.07	16.92	40.79	-2.80	15.38	14.67
Retail Food Group	0	0	0	0	0	6.25	8.5	9.25	11.75	14.5	17.5	19.3
							36.00	8.82	27.03	23.40	20.69	10.29
Tox Free Solutions	0	0	0	0	0	0	0	0	2	3	4	5
										50.00	33.33	25.00
Woolworths	33	39	45	51	59	74	92	104	115	122	126	133.2
		18.18	15.38	13.33	15.69	25.42	24.32	13.04	10.58	6.09	3.28	5.71
	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013