

DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 23 June 2016

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	\$13,560	5.22%	3.61%	141.35	\$14,135	\$53	\$14,188
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	\$13,167	4.91%	2.89%	138.39	\$13,839	\$41	\$13,880
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	\$12,720	5.80%	3.19%	124.52	\$12,452	\$41	\$12,493
^ Morgan Stanley	XS0780192802	Fixed	8.00%	SemiAnnual		09/05/2017	\$50,000	3.12%	7.68%	104.14	\$52,069	\$533	\$52,602
^ Morgan Stanley	XS0819243097	Fixed	7.38%	Annual		22/02/2018	\$10,000	3.31%	6.93%	106.42	\$10,642	\$254	\$10,896
Mackay Sugar Limited	AU3CB0207116	Fixed	7.25%	SemiAnnual		05/04/2018	\$10,000	5.77%	7.08%	102.45	\$10,245	\$164	\$10,409
Cash Converters International Ltd	AU3CB0213957	Fixed	7.95%	SemiAnnual		19/09/2018	\$10,000	7.25%	7.84%	101.40	\$10,140	\$216	\$10,356
Downer Group Finance Pty Ltd	AU3CB0209229	Fixed	5.75%	SemiAnnual		29/11/2018	\$10,000	3.64%	5.48%	104.83	\$10,483	\$45	\$10,529
CBL Corporation Limited	AU3CB0220341	Fixed	8.25%	SemiAnnual		17/04/2019	\$10,000	6.01%	7.81%	105.70	\$10,570	\$160	\$10,730
G8 Education Limited	AU3CB0212140	Fixed	7.65%	SemiAnnual		07/08/2019	\$10,000	6.39%	7.39%	103.50	\$10,350	\$296	\$10,646
^ Apple Inc	AU3CB0232304	Fixed	2.85%	SemiAnnual		28/08/2019	\$10,000	2.22%	2.80%	101.92	\$10,192	\$94	\$10,286
^ PMP Finance Pty Limited	AU3CB0232932	Fixed	6.43%	SemiAnnual		17/09/2019	\$10,000	6.29%	6.40%	100.40	\$10,040	\$178	\$10,218
360 Capital Investment Management Limited	AU3CB0224103	Fixed	6.90%	SemiAnnual		19/09/2019	\$10,000	6.10%	6.74%	102.30	\$10,230	\$188	\$10,418
^ Glencore Australia Holdings Pty Ltd	AU3CB0224129	Fixed	4.50%	SemiAnnual		19/09/2019	\$10,000	5.09%	4.58%	98.25	\$9,825	\$122	\$9,947
^ Integrated Packaging Group Pty Ltd	AU3CB0233062	Fixed	7.30%	SemiAnnual		29/09/2019	\$10,000	6.60%	7.16%	102.00	\$10,200	\$179	\$10,379
DBNGP Finance Corporation Pty Ltd	AU3CB0201697	Fixed	6.00%	SemiAnnual		11/10/2019	\$10,000	3.64%	5.60%	107.24	\$10,724	\$126	\$10,850
^ Alumina Ltd	AU3CB0225480	Fixed	5.50%	SemiAnnual		19/11/2019	\$10,000	5.04%	5.42%	101.40	\$10,140	\$58	\$10,198
^ Westpac Banking Corporation	AU000WBCHAM4	Fixed	7.25%	SemiAnnual		11/02/2020	\$100,000	2.72%	6.28%	115.53	\$115,526	\$2,729	\$118,255



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Qantas Airways Limited	AU3CB0208122	Fixed	6.50%	SemiAnnual		27/04/2020	\$10,000	3.94%	5.96%	109.02	\$10,902	\$108	\$11,010
^ Capitol Treasury Pty Ltd	AU3CB0237147	Fixed	8.25%	SemiAnnual		10/05/2020	\$10,000	7.65%	8.09%	101.95	\$10,195	\$108	\$10,303
^ Lend Lease Finance Ltd	AU3CB0208502	Fixed	6.00%	SemiAnnual		13/05/2020	\$10,000	3.91%	5.58%	107.44	\$10,744	\$73	\$10,817
Adani Abbot Point Terminal Pty Ltd	AU3CB0221422	Fixed	7.10%	SemiAnnual		29/05/2020	\$10,000	8.24%	7.38%	96.25	\$9,625	\$56	\$9,681
JEM (Southbank) Pty Ltd	AU300JEME028	Fixed	6.64%	SemiAnnual	28/06/2018	28/06/2020	\$10,000	3.85%	6.30%	105.32	\$10,532	-\$2	\$10,531
^ IMF Bentham	AU3CB0236735	Fixed	7.40%	SemiAnnual		30/06/2020	\$10,000	6.67%	7.22%	102.55	\$10,255	-\$13	\$10,242
Telstra Corp. Ltd	AU3CB0152940	Fixed	7.75%	SemiAnnual		15/07/2020	\$50,000	1.99%	6.34%	122.31	\$61,157	\$1,746	\$62,903
^ APT Pipelines	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	\$100,000	3.72%	6.73%	115.09	\$115,089	\$3,343	\$118,432
^ QPH Finance Co Pty Ltd	AU3CB0211647	Fixed	5.75%	SemiAnnual		29/07/2020	\$10,000	3.37%	5.27%	109.02	\$10,902	\$237	\$11,139
^ FBG Treasury Australia Pty Ltd	AU3CB0231827	Fixed	3.75%	SemiAnnual		07/08/2020	\$10,000	2.79%	3.62%	103.70	\$10,370	\$145	\$10,516
^ Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2020	\$10,000	6.96%	7.35%	102.00	\$10,200	\$92	\$10,292
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	\$10,000	3.20%	6.84%	120.61	\$12,061	\$74	\$12,135
^ Global Switch Property	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	\$10,000	3.89%	5.70%	109.62	\$10,962	\$7	\$10,969
^ Impact Group Aus Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	\$10,000	7.93%	8.35%	101.75	\$10,175	\$106	\$10,281
^ RWH Finance Pty Ltd	AU300RWHF012	Fixed	6.20%	SemiAnnual	26/03/2017	26/03/2021	\$10,000	4.40%	6.12%	101.30	\$10,130	\$157	\$10,287
McPherson`s Limited	AU3CB0228617	Fixed	7.10%	SemiAnnual		31/03/2021	\$10,000	6.70%	6.99%	101.60	\$10,160	\$171	\$10,331
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	\$10,000	4.00%	6.49%	115.59	\$11,559	\$33	\$11,592
Plenary Bond Finance Unit Trust	AU3CB0221968	Fixed	7.50%	Quarterly		16/06/2021	\$10,000	5.67%	7.05%	106.40	\$10,640	\$118	\$10,758



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^ SCT Logistics	AU3CB0230704	Fixed	7.65%	SemiAnnual		24/06/2021	\$10,000	6.51%	7.30%	104.80	\$10,480	\$6	\$10,486
^ W A Stockwell	AU3CB0230878	Fixed	7.75%	Quarterly		29/06/2021	\$10,000	7.16%	7.61%	101.80	\$10,180	-\$4	\$10,176
^ Sun Group Finance Pty Ltd	AU3CB0225910	Fixed	4.75%	SemiAnnual		08/12/2021	\$10,000	3.56%	4.60%	106.57	\$10,657	\$25	\$10,682
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	\$10,000	4.47%	4.49%	100.14	\$10,014	\$132	\$10,147
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	\$10,000	4.13%	6.53%	118.76	\$11,876	\$82	\$11,958
Praeco Pty Ltd	AU3CB0037919	Fixed	7.13%	Quarterly	28/07/2020	28/07/2022	\$10,000	4.29%	6.45%	110.60	\$11,060	\$118	\$11,178
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	\$10,000	2.74%	3.51%	105.42	\$10,542	\$122	\$10,664
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	\$10,000	3.69%	4.30%	104.58	\$10,458	\$43	\$10,501
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	\$10,000	3.48%	4.84%	113.71	\$11,371	\$116	\$11,487
^ Asciano Finance Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	\$10,000	4.52%	4.99%	105.27	\$10,527	\$56	\$10,583
Praeco Pty Ltd	AU300ABN2031	IAB	Annuity	Quarterly		15/08/2020	\$2,042	4.55%	3.40%	45.70	\$933		\$933
JEM CCV	AU000JCCV015	IAB	Annuity	Quarterly		15/06/2022	\$2,042	4.46%	5.46%	64.16	\$1,310		\$1,310
^ MPC Funding Ltd	AU300MPCF026	IAB	Annuity	Quarterly		31/12/2025	\$2,042	4.64%	3.78%	76.75	\$1,567		\$1,567
Plenary Health Finance	AU300PHFL019	IAB	Annuity	Quarterly		15/09/2029	\$2,042	5.18%	4.83%	99.08	\$2,023		\$2,023
Australian National University	AU300ANUU019	IAB	Annuity	Quarterly		07/10/2029	\$2,042	4.50%	3.73%	93.27	\$1,905		\$1,905
Plenary Justice SA Pty	AU300PLJP014	IAB	Annuity	Quarterly		15/06/2030	\$2,042	5.14%	4.15%	94.15	\$1,922		\$1,922
JEM NSW Schools II	AU300JEMF017	IAB	Annuity	Quarterly		28/02/2031	\$2,042	4.95%	3.66%	92.22	\$1,883		\$1,883
Civic Nexus Finance Pty Ltd	AU000CNFL011	IAB	Annuity	Quarterly		15/09/2032	\$2,042	4.91%	4.54%	108.32	\$2,212		\$2,212



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Novacare	AU300NCRE023	IAB	Annuity	Quarterly		15/04/2033	\$2,042	5.12%	3.86%	100.25	\$2,047		\$2,047
^ MPC Funding Ltd	AU300MPCF018	IAB	Annuity	Quarterly		31/12/2033	\$10,000	5.21%	3.88%	99.10	\$9,910		\$9,910
JEM (Southbank) Pty Ltd	AU300JEME010	IAB	Annuity	Quarterly		28/06/2035	\$2,042	5.54%	4.32%	104.64	\$2,137		\$2,137
JEM NSW Schools II	AU300JEMF025	IAB	Annuity	Quarterly		28/11/2035	\$2,042	5.17%	3.73%	101.51	\$2,073		\$2,073

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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^ AXA SA	AU0000AXJHB7	Fixed	7.50%	SemiAnnual	26/10/2016		\$100,000	3.32%	7.40%	101.35	\$101,350	\$1,270	\$102,620
^ Elm Bv (Swiss Rein Co)	AU3CB0024743	Fixed	7.64%	SemiAnnual	25/05/2017		\$100,000	3.25%	7.35%	103.90	\$103,900	\$685	\$104,585
^ Cooperative Rabobank UA	AU3CB0230886	Fixed	5.00%	SemiAnnual	02/07/2020	02/07/2025	\$10,000	3.82%	4.79%	104.37	\$10,437	\$243	\$10,680

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**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 23 June 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Morgan Stanley	AU3FN0001798	Floating	0.47%	Quarterly		22/02/2017	\$10,000	2.76%	2.47%	99.86	\$9,986	\$24	\$10,009
G8 Education Limited	AU3FN0022281	Floating	3.90%	Quarterly		03/03/2018	\$10,000	5.92%	5.91%	99.80	\$9,980	\$39	\$10,019
McPherson's Limited	AU3FN0026977	Floating	4.30%	Quarterly		31/03/2019	\$10,000	6.32%	6.60%	99.70	\$9,970	-\$5	\$9,965
^ SCT Logistics	AU3FN0027934	Floating	4.40%	Quarterly		24/06/2019	\$50,000	6.01%	6.36%	100.80	\$50,400	\$26	\$50,426
^ Apple Inc	AU3FN0028502	Floating	0.65%	Quarterly		28/08/2019	\$10,000	2.36%	2.62%	100.70	\$10,070	\$20	\$10,090
Dicker Data Limited	AU3FN0026936	Floating	4.40%	Quarterly		26/03/2020	\$10,000	6.10%	6.34%	101.20	\$10,120		\$10,120
CML Group Limited	AU3FN0027488	Floating	5.40%	Monthly	18/05/2020	18/05/2021	\$10,000	6.90%	7.11%	102.00	\$10,200	\$14	\$10,214
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF034	Floating	0.30%	Quarterly		09/06/2021	\$10,000	5.10%	2.63%	88.47	\$8,847	\$12	\$8,858
^ Axesstoday	AU3FN0029096	Floating	6.50%	Quarterly	09/10/2020	09/10/2021	\$10,000	8.57%	8.75%	100.20	\$10,020	\$185	\$10,205
^ Sun Group Finance Pty Ltd	AU3FN0025987	Floating	2.05%	Quarterly		16/12/2024	\$10,000	4.24%	4.01%	101.06	\$10,106	\$12	\$10,118
DBCT Finance Pty Ltd (Dalrymple Bay)	AU300BBIF042	Floating	0.37%	Quarterly		09/06/2026	\$50,000	5.91%	3.12%	76.72	\$38,362	\$59	\$38,421

*Current Face Value on CIB bonds represents the Inflation Adjusted Face Value.

*Current Face Value on IAB bonds represents the Notional Face Value.

**Yield for Floating Rate Notes is the swap rate to Maturity/Call plus the trading margin.

**Yield for CIB and IAB equals Real Yield plus a current inflation assumption of 2.5%.

***CIB and IAB running yield quoted is a commencing value, given current indexation, but will accrete up with inflation.

^Must be a wholesale client to purchase these bonds.

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makers and data services as well as any available market information and feedback when market volume and turnover is low or not transparent as at the reporting date.



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DirectBonds Indicative Floating Rate Senior Bonds

Thursday, 23 June 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 23 June 2016

ISSUER	ISIN	COUPON TYPE	ISSUE MARGIN	FREQUENCY	CALL DATE	MATURITY DATE	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
^ Genworth Financial Mortgage	AU3FN0013447	Floating	4.75%	Quarterly	30/06/2016	30/06/2021	\$10,000	6.23%	7.02%	100.20	\$10,020	-\$6	\$10,014
^ AXA SA	AU0000AXJHA9	Floating	1.40%	Quarterly	26/10/2016		\$100,000	3.40%	3.67%	100.05	\$100,050	\$624	\$100,674
^ Bank of Queensland Ltd	AU3FN0014759	Floating	4.25%	Quarterly	22/03/2017	22/03/2022	\$50,000	3.64%	6.13%	101.92	\$50,960	\$43	\$51,003
^ Elm Bv (Swiss Rein Co)	AU3FN0002531	Floating	1.17%	SemiAnnual	25/05/2017		\$100,000	4.30%	3.33%	98.95	\$98,950	\$298	\$99,248
^ National Australia Bank Ltd	AU3FN0017356	Floating	2.20%	Quarterly	28/11/2017	28/11/2022	\$10,000	2.80%	4.11%	101.81	\$10,181	\$32	\$10,213
^ AMP Bank Limited	AU3FN0017620	Floating	3.10%	Quarterly	21/12/2017	21/12/2022	\$10,000	3.00%	4.96%	102.90	\$10,290	\$8	\$10,298
^ Bendigo and Adelaide Bank Ltd	AU3FN0021952	Floating	2.80%	Quarterly	29/01/2019	29/01/2024	\$10,000	4.20%	4.89%	101.24	\$10,124	\$80	\$10,204
^ Westpac Banking Corporation	AU000WBCHBD1	Floating	2.05%	Quarterly	14/03/2019	14/03/2024	\$100,000	3.55%	4.02%	101.03	\$101,033	\$145	\$101,178
^ Insurance Australia Ltd	AU3FN0022364	Floating	2.80%	Quarterly	19/03/2019	19/03/2040	\$10,000	3.95%	4.70%	101.93	\$10,193	\$9	\$10,202
^ Auswide Bank Ltd	AU3FN0023750	Floating	4.25%	Quarterly	12/06/2019	12/06/2024	\$100,000	5.26%	6.11%	102.45	\$102,453	\$223	\$102,676
^ Australia and New Zealand Banking Group Ltd	AU3FN0023859	Floating	1.93%	Quarterly	25/06/2019	25/06/2024	\$10,000	3.61%	3.92%	100.65	\$10,065		\$10,065
^ Members Equity Bank Pty Ltd	AU3FN0024410	Floating	2.70%	Quarterly	29/08/2019	29/08/2024	\$10,000	4.70%	4.69%	99.85	\$9,985	\$36	\$10,021
Moneytech Finance Pty Ltd	AU3FN0026993	Floating	4.65%	Quarterly	17/04/2020	17/04/2022	\$10,000	6.40%	6.86%	101.10	\$10,110	\$133	\$10,243
^ Heritage Bank Ltd	AU3FN0027884	Floating	3.50%	Quarterly	24/06/2020	24/06/2025	\$10,000	4.71%	5.33%	103.26	\$10,326	\$5	\$10,331
^ Rabobank Netherlands AU	AU3FN0027991	Floating	2.50%	Quarterly	02/07/2020	02/07/2025	\$10,000	4.11%	4.70%	101.85	\$10,185	-\$9	\$10,176
^ Genworth Financial Mortgage	AU3FN0027983	Floating	3.50%	Quarterly	03/07/2020	03/07/2025	\$10,000	5.41%	5.74%	100.73	\$10,073	-\$11	\$10,062
^ MyState Bank Ltd	AU3FN0028346	Floating	5.00%	Quarterly	14/08/2020	14/08/2025	\$10,000	5.96%	6.70%	104.19	\$10,419	\$80	\$10,499
^ AAI Ltd	AU3FN0029609	Floating	3.30%	Quarterly	18/11/2020	18/11/2040	\$10,000	4.62%	5.13%	103.17	\$10,317	\$58	\$10,375

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DirectBonds Indicative Floating Rate Callable Bonds

Thursday, 23 June 2016

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^ Westpac Banking Corporation	AU3FN0030391	Floating	3.10%	Quarterly	10/03/2021	10/03/2026	\$100,000	4.24%	4.90%	104.25	\$104,253	\$238	\$104,491
^ Australia and New Zealand Banking Group Ltd	AU3FN0029575	Floating	2.70%	Quarterly	17/05/2021	17/05/2026	\$10,000	4.27%	4.57%	102.51	\$10,251	\$53	\$10,303

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