

## DirectBonds Indicative Fixed Rate Senior Bonds

Thursday, 13 August 2020

ISSUER	ISIN	COUPON TYPE	COUPON	FREQUENCY	CALL DATE	MATURITY DATE	RATING	FACE VALUE*	YIELD**	RUNNING YIELD***	CAPITAL PRICE	CAPITAL VALUE	ACCRUED INTEREST	TOTAL VALUE
Aviation Training Investments Pty Ltd	AU3CB0233955	Fixed	7.50%	SemiAnnual		13/11/2021	NR	\$10,000	33.47%	9.97%	75.22	\$7,522	\$196	\$7,717
Australian Gas Networks	AU300ENL0039	CIB	3.04%	Quarterly		20/08/2025	AA	\$14,152	3.60%	2.78%	154.89	\$15,489	-\$3	\$15,486
^ Australia and New Zealand Banking Group Ltd	AU3CB0252922	Fixed	3.35%	SemiAnnual		09/05/2023	AA-	\$10,000	0.26%	3.09%	108.41	\$10,841	\$91	\$10,932
^ Apple Inc	AU3CB0232296	Fixed	3.70%	SemiAnnual		28/08/2022	AA+	\$10,000	0.16%	3.45%	107.17	\$10,717	\$174	\$10,891
^ APT Pipelines Ltd	AU3CB0155133	Fixed	7.75%	SemiAnnual		22/07/2020	NR	\$100,000	0.00%	7.71%	100.47	\$100,468	-\$22	\$100,446
^ Aroundtown SA	AU3CB0252955	Fixed	4.50%	SemiAnnual		14/05/2025	BBB+	\$10,000	2.16%	4.07%	110.51	\$11,051	\$116	\$11,167
^ AT&T Inc	AU3CB0256899	Fixed	3.45%	SemiAnnual		19/09/2023	BBB	\$10,000	0.97%	3.21%	107.52	\$10,752	\$142	\$10,894
^ AT&T Inc	AU3CB0256915	Fixed	4.60%	SemiAnnual		19/09/2028	BBB	\$10,000	1.99%	3.85%	119.44	\$11,944	\$189	\$12,133
^ Aurizon Network Pty Ltd	AU3CB0244838	Fixed	4.00%	SemiAnnual	21/03/2024	21/06/2024	BBB+	\$10,000	1.17%	3.66%	109.25	\$10,925	\$62	\$10,987
^ DEXUS Finance Pty Ltd	AU3CB0233732	Fixed	4.75%	SemiAnnual		05/11/2025	A-	\$10,000	2.04%	4.19%	113.34	\$11,334	\$135	\$11,468
^ Downer Group Finance Pty Ltd	AU3CB0228070	Fixed	4.50%	SemiAnnual		11/03/2022	BBB	\$10,000	1.91%	4.33%	103.98	\$10,398	\$194	\$10,593
Elanor Investors Limited	AU3CB0248102	Fixed	7.10%	SemiAnnual		17/10/2022	NR	\$50,000	7.99%	7.23%	98.25	\$49,125	\$1,183	\$50,308
^ Emirates NBD Bank PJSC	AU3CB0250512	Fixed	4.75%	SemiAnnual		09/02/2028	A-	\$10,000	2.94%	4.24%	112.07	\$11,207	\$10	\$11,218
^ Global Switch Property Australia Pty Ltd	AU3CB0217347	Fixed	6.25%	SemiAnnual		23/12/2020	BBB	\$10,000	1.71%	6.15%	101.57	\$10,157	\$94	\$10,251
^ GPT Wholesale Office Fund No 1	AU3CB0242774	Fixed	4.52%	SemiAnnual	22/11/2026	22/02/2027	A-	\$10,000	1.90%	3.90%	116.00	\$11,600	-\$6	\$11,593
^ General Property Trust	AU3CB0256832	Fixed	3.67%	SemiAnnual		19/09/2024	A	\$10,000	1.47%	3.38%	108.70	\$10,870	\$151	\$11,021
^ Liberty Financial Pty Ltd	AU3CB0252096	Fixed	5.10%	SemiAnnual		09/04/2021	BBB-	\$10,000	2.11%	5.00%	101.90	\$10,190	\$181	\$10,371
^ Lucas Total Contract Solutions	AU3CB0247641	Fixed	9.00%	Quarterly		29/09/2022	NR	\$10,000	41.88%	13.71%	65.65	\$6,565	\$120	\$6,685
^ NextDC Ltd	AU3CB0254480	Fixed	6.00%	SemiAnnual		09/06/2022	NR	\$10,000	3.86%	5.79%	103.70	\$10,370	\$113	\$10,483
^ Pacific National Finance Pty Ltd	AU3CB0229680	Fixed	5.25%	SemiAnnual		19/05/2025	BBB-	\$10,000	2.67%	4.71%	111.46	\$11,146	\$128	\$11,274
^ Pacific National Finance Pty Ltd	AU3CB0244325	Fixed	5.40%	SemiAnnual		12/05/2027	BBB-	\$10,000	3.05%	4.73%	114.20	\$11,420	\$142	\$11,562

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Privium Pty Ltd	AU3FN0030110	Fixed	8.50%	Quarterly		12/02/2021	NR	\$10,000	54.51%	10.40%	81.75	\$8,175	\$12	\$8,187
^ Qantas Airways Limited	AU3CB0240109	Fixed	4.75%	SemiAnnual		12/10/2026	BBB	\$10,000	3.42%	4.43%	107.30	\$10,730	\$165	\$10,895
Qantas Airways Limited	AU3CB0221141	Fixed	7.50%	SemiAnnual		11/06/2021	BBB	\$10,000	0.97%	7.12%	105.30	\$10,530	\$137	\$10,667
Qantas Airways Limited	AU3CB0220929	Fixed	7.75%	SemiAnnual		19/05/2022	BBB	\$10,000	2.23%	7.08%	109.45	\$10,945	\$190	\$11,135
^ QNB Finance Ltd	AU3CB0250363	Fixed	4.90%	SemiAnnual		01/02/2028	A	\$10,000	2.89%	4.32%	113.41	\$11,341	\$21	\$11,362
^ Rabobank Netherlands AU	AU3CB0220093	Fixed	5.50%	SemiAnnual		11/04/2024	A+	\$10,000	0.81%	4.71%	116.82	\$11,682	\$192	\$11,874
^ Stockland Trust	AU3CB0234128	Fixed	4.50%	SemiAnnual		23/11/2022	A-	\$10,000	1.57%	4.23%	106.49	\$10,649	\$105	\$10,754
Stockland Trust	AU3CB0164820	Fixed	8.25%	SemiAnnual		25/11/2020	A-	\$10,000	-0.70%	8.05%	102.44	\$10,244	\$188	\$10,433
Sydney Airport Finance	AU3AB0000085	CIB	3.12%	Quarterly		20/11/2030	BBB+	\$13,672	4.66%	2.87%	148.70	\$14,870	-\$3	\$14,867
Sydney Airport Finance	AU300SAFC041	CIB	3.76%	Quarterly		20/11/2020	BBB+	\$14,575	5.47%	3.75%	146.02	\$14,602	-\$5	\$14,598
^ Transurban Queensland Finance Pty Ltd	AU3CB0225910	Fixed	4.90%	SemiAnnual		08/12/2021	BBB	\$10,000	1.68%	4.70%	104.15	\$10,415	\$94	\$10,509
^ Virgin Australia Holdings Ltd	AU3CB0261410	Fixed	8.08%	SemiAnnual		05/03/2024	D	\$10,000	129.12%	90.94%	8.88	\$888	\$362	\$1,250
^ Virgin Australia Holdings Ltd	AU3CB0253367	Fixed	8.25%	SemiAnnual		30/05/2023	D	\$10,000	138.35%	76.89%	10.73	\$1,073	\$177	\$1,250



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